



J R MCKENZIE TRUST

ESTABLISHED IN 1940

ANNUAL REPORT

2006



For more information . . .

- Information brochures
- Grant application forms
- Audited accounts 2005-06
- Rangatira Limited annual report

Visit our website: www.jrmckenzie.org.nz

Or contact

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Introducing the Trust



The Board and staff, with Sir Roy McKenzie in 2005.

The goal of the J R McKenzie Trust is to improve the quality of life of New Zealanders who have special needs, or who face disadvantage. The focus is on social, health and developmental needs, especially but not only for children, young people, and people with disabilities.

The Trust makes grants to charitable community organisations that work in these areas. It supports existing services and innovative approaches to meeting needs and preventing problems. Grants are made for operating costs; to assist organisations to improve their skills and systems; and to encourage groups to work together.

The Trust was established in 1940 by Sir John McKenzie, the founder of the 'McKenzies' chain of department stores.

From the time the company started in 1910 until it was sold in 1980, one third of the profits were placed in the Trust for the benefit of New Zealanders.

Sir John's son, Sir Roy McKenzie, greatly contributed to the development of both the business and the Trust. Sir Roy and Lady Shirley's children, Peter McKenzie, John McKenzie and Robyn Gibson are the Personal Trustees.

The Board is assisted by people within the Rotary movement throughout New Zealand. District committees of Rotarians assess local applications, and the chairs of these committees are Board members.

Other Board members are nominated or appointed because of their knowledge of the community sector.

Board Members

John McKenzie, Chair	North Shore City
Bob Baird	North Shore City
Radha Balakrishnan	Wellington
Neville Caird	Dunedin
Pania Ellison	Otaki
Lyn Holmes	Christchurch (from Dec 06)
Peter Holst	Orewa
Eric Keys	Auckland
Warren Lindberg	Auckland
Brian Palliser	Christchurch (until Dec 06)
Darryn Russell	Dunedin
David Vance	Wellington
Tricia Walbridge	Wellington
David Wright	Hamilton
Iain Hines	Executive Director
Alison Glen	Administration Officer



J R MCKENZIE TRUST
ESTABLISHED IN 1940

*Iti noa ana, he pito mata –
With care, a small kumara will produce a harvest.*

Chair's report 2006

It was both an honour and daunting to be nominated to chair the Trust established by my grandfather, and led for many years by my father. I am deeply grateful to my predecessor Peter Holst, who has remained as the Medical Association's nominee, and my other colleagues on the Board past and present.

The Trust's task is to apply the resources of which we are the current stewards for the benefit of New Zealanders facing disadvantage. Our activity this year has continued to flow from the five-year plan developed in 2003.

As usual there are many people to thank for their contributions. About 98 percent of the Trust's workforce are volunteers, and the organisation would not function without them.

Our network of volunteers, most of them Rotarians, work diligently and thoughtfully to make small grants to hundreds of local community organisations. It is an advantage that

proposals can be considered by people living in the same region. Other volunteers, Board members not involved in the regional work, make larger contributions to umbrella groups, organisations and networks operating across the country.

Most of these grants have contributed to operating and administrative costs, areas in which many groups struggle to attract sufficient funds. We have also supported a number of new initiatives, as well as efforts to increase awareness of the challenges facing a surprisingly high number of citizens – poverty, disability, violence – and work towards a more just society.

It is obvious that multi-year grants are relevant to many situations and attractive to applicants. We have increasingly offered these, while not wanting to remove our ability to respond flexibly in the future.

Alongside this, we have also been busy developing and running programmes which aim to make a greater impact in a specific area:

- the Building Pacific Organisations programme finished in 2006 after operating for seven years
- Te Kāwai Toro aims to contribute to whanau development, as well as assisting the Trust to gain greater insight into the aspirations of Māori communities and how we, as a grant making organisation, can support them
- the *Look Hear!* initiative has been researching the needs of children who have moderate hearing and vision difficulties, and speaking to leaders in this sector to ascertain where the Trust can contribute.

There is more information about some of these programmes elsewhere in this document. They are very interesting, but also increase the workload for the Board members involved.

In addition our resources, including time, have gone into a number of other important areas of philanthropy – Philanthropy New Zealand, the Ngai Tahu Fund, the Social



NATIONAL ORGANISATIONS

Accident Support Services – NZ	\$2,690
Action for Children and Youth Aotearoa ACYA	\$15,000
ADHD Association Inc	\$15,000
Age Concern New Zealand Inc	\$20,000
Agender New Zealand Inc	\$15,000
Allergy New Zealand	\$10,000
Alzheimers Society NZ Inc	\$6,900
Amputees Federation of NZ	\$10,500
Arachnoiditis Sufferers Action & Monitoring Society	\$3,300
Arts Access Aotearoa Charitable Trust	\$18,875

Asian Health Foundation of New Zealand	\$3,000
Associated NZ Myalgic Encephalopathy Society ANZMES	\$14,000
Asthma and Respiratory Foundation of NZ	\$4,250
Autism New Zealand Inc	\$10,000
Barrier Free NZ Trust	\$10,000
Beckwith-Wiedemann Children's Assoc of NZ	\$2,500
Birtright New Zealand Inc	\$15,000
Body Positive Incorporated	\$12,000
Brainwave Trust	\$12,500
Breast Cancer Network (NZ) Inc	\$1,622
Canterbury Adoption Awareness & Education Trust	\$10,000

Child Poverty Action Group	\$35,000
DARE Foundation of New Zealand	\$5,000
Deaf Association of New Zealand	\$20,000
DEBRA NZ	\$15,000
Development Resource Centre	\$10,000
Diabetes New Zealand Inc	\$15,000
Disabled Persons Assembly New Zealand – DPA	\$10,000
Dyspraxia Support Group of New Zealand Inc	\$8,500
ECPAT New Zealand Inc	\$10,000
Epilepsy Association of NZ Inc	\$20,000
F.A.G.A.S.A. Inc	\$10,000

Innovation Investment Group, and a project to raise awareness of funding models that are more accessible to and inclusive of young people.

We want to learn as we go, to be more effective over time. We've continued to build on the in-house training on grant making undertaken last year. Input to our Board meetings has been stimulating and varied. Pat Snedden spoke about race relations issues, and the generosity and hopefulness inherent in the reparation process. John Jensen from the Ministry of Social Development presented very useful data about New Zealanders' living standards. Bob Wyatt of Canada's Muttart Foundation talked about some of the highly effective work that they do; his presentation led to a generous invitation taken up by our Executive Director to visit Canada and not only observe Muttart's work, but also visit some other leaders in philanthropy.

At Board level, this year we say goodbye and thank you to Brian Palliser of Christchurch. Brian joined the Board in 1993, and his enthusiasm, debating skills and diligence will be missed. Another long serving Trustee who made a terrific contribution – my brother Peter – has been replaced as a McKenzie Family nominee by our cousin David Vance.

The Regional Committees, based on Rotary Districts, continue to be very important in keeping the Trust in touch with New Zealand. Thanks particularly to some members who have retired: Alan Turner, Ken Stott, Glyn Williams and Bill Bevan.

The Building Pacific Organisations advisory group has given us seven years of wisdom and effort. We are most grateful to Radha Balakrishnan, Maria Godinet-Watts, Marilyn Kohlhase, Tui Tararo and 'Inoke Vala, as well as to past members Hamish Crooks, Jenny Gill and Debbie Sorensen.

We again thank our two paid staff, Alison and Iain.

Beyond those who have a formal involvement, we acknowledge and thank the many New Zealanders who generously help us with information and advice.

Thanks also to the money generators – the people at Rangatira Limited and the Jayar Charitable Trust who manage the assets for the benefit of our communities.

The Trust is ultimately a small contributor to the well-being of New Zealand communities and those who struggle to enjoy a good life. As a country we must acknowledge those who are so generous with their time and energy in the service of others.



John McKenzie, Chair



Federation of NZ Prisoners Aid & Rehabilitation Societies	\$12,000	J R McKenzie Youth Education Fund	\$222,000	Literacy Aotearoa Inc	\$20,000
Gastric Reflux Support Network NZ	\$2,500	Jigsaw Family Services Inc	\$2,000	Lysosomal Diseases New Zealand	\$5,000
Grandparents Raising Grandchildren Trust	\$10,500	Kauri Trust	\$20,000	Meningitis Trust	\$10,000
Great Potentials Foundation	\$15,000	KEEA Trust	\$10,000	Mental Health Foundation of NZ	\$15,000
GROW New Zealand Inc	\$10,000	Kidney Kids of NZ Inc	\$11,400	Multiple Sclerosis Society of NZ Inc	\$17,500
Growing Through Grief Programme	\$10,000	Kids Help Foundation Trust	\$10,000	Muscular Dystrophy Association of NZ	\$12,000
Head Injury Society of NZ Inc	\$1,200	Kidscan Charitable Trust	\$8,000	National Association of ESOL Home Tutor Schemes	\$15,000
Hearing Association Incorporated	\$15,000	Kith and Kin Whaanau Whaanui Families, Children and Addictions Trust	\$24,600	National Collective of Independent Women's Refuges	\$20,000
Hearing Dogs for Deaf People New Zealand	\$5,000	Kotare Trust	\$20,000	National Network of Stopping Violence Services	\$12,000
Hospice New Zealand	\$12,500	Lifeline New Zealand	\$20,000	National Youth Workers Network Aotearoa	\$20,000
Howard League for Penal Reform Canterbury NZ Inc	\$10,000			New Zealand Coalition for Gambling Reform Inc	\$4,500



Te Kāwai Toro

The J R McKenzie Trust wants to increase its contribution to Māori community development, and make its grant making process more accessible to Māori. It established a multi-year programme called Te Kāwai Toro – the name suggests reaching out to the community.

“The main thread of the programme has been to offer substantial support for exciting approaches to whanau development,” says Executive Director, Iain Hines.

“We had an overwhelming response to the programme, receiving 169 expressions of interest from all over the country, which made the overseeing committee’s role very difficult. We were committed to funding a small number of projects well, and eventually settled on five projects to fund.”

With funding for multi-year projects on offer, the selection process involved visiting all of the shortlisted applicants to meet the people involved and hear more about their projects to strengthen whanau development.

The 169 proposals contained a lot of information about Māori communities aspirations. They have been analysed and work is underway to see whether support can be found from the Trust’s other funding programmes, or from other funders.

In addition, the Trust has sought assistance to develop the understanding and networks of its own workforce.

The five groups selected are from all over New Zealand:

Arai Te Uru Whare Hauora

Dunedin

This group will work intensively with selected rangatahi and their whanau.

He Korowai Trust

Kaitia

This group proposed maximising the potential of unused and underused Māori land and reconnecting landowners back to their land. Unfortunately the project developed with Te Kāwai Toro assistance is not going ahead.

Maungarongo Pa Trust

Ohakune

This group seeks to strengthen connections with, and involvement of whanau in the hapu through coordination and website development.

Ngati Rangiwahakaturia – Whangaehu Marae Committee

Whanganui

This group is building on the strengths of socially disadvantaged whanau and developing rangatahi leadership skills.

Ngatokowaru Marae Committee

Horowhenua

This group’s project is to support rangatahi development through planning, goal setting and links with mentors from the hapu.



Ngatokowaru

New Zealand Social and Civic Policy Institute	\$15,000
NZ Association for Adolescent Health & Development	\$20,000
NZ Council of Christian Social Services	\$15,000
NZ Council of Social Services	\$12,000
NZ Down Syndrome Association	\$15,000
NZ Dystonia Patient Network Inc	\$12,000
NZ Endometriosis Foundation Inc	\$15,000
NZ Federation of Disability Information Centres	\$10,000
NZ Federation of Family Budgeting Services	\$20,000
NZ Federation of Voluntary Welfare Organisations	\$15,000

NZ Foundation For Conductive Education Inc	\$7,500
NZ Manic Depressive Support Network Trust – Balance	\$10,000
NZ Organisation for Rare Disorders – NZORD	\$25,000
Osteoporosis New Zealand Incorporated	\$15,000
Parent To Parent NZ Inc	\$17,000
Parents Centres New Zealand Inc	\$12,000
Parkinsonism Society of New Zealand	\$12,000
Peace Foundation	\$10,000
People First New Zealand Inc	\$15,000
Philanthropy New Zealand	\$15,000

PKU NZ Charitable Trust	\$10,000
Platform Incorporated	\$25,000
Positive Women Inc	\$17,510
Post Polio Support Society NZ Inc	\$9,000
Public Health Association of New Zealand	\$8,000
Relationship Services Inc	\$10,000
RMS Refugee Resettlement	\$19,760
Schizophrenia Fellowship (NZ) Inc	\$7,500
Sleep Apnoea Association Of NZ Inc	\$10,000
Social Service Providers Aotearoa Inc	\$5,000

Building Pacific Organisations

Building Pacific Organisations (BPO) was set up by the J R McKenzie Trust in 1999 to develop and strengthen governance, management and administration in Pacific social service and health organisations within New Zealand.

The programme was established because the Trust was receiving few applications from Pacific groups, and the applications that were received often highlighted that the inexperienced in organisations were core governance, management and administration.

“The Trust decided to encourage Pacific-led organisations to develop these core skills by offering funding specifically for this purpose,” says Executive Director, Iain Hines.

“As more funders entered the field, we tended to focus on groups that had yet to establish ongoing government contracts, as these contracts tend to open up opportunities for additional development funding.”

Since 1999, 110 grants have been made to 78 organisations throughout New Zealand, with grant rounds held every three months. Funding for the BPO has come from annual allocations from the J R McKenzie Trust and the Tindall Foundation. The partnership between the two funding bodies has worked very well.

During the programme, the Trust has run workshops for both community groups and trainers; provided funding for the Pacific Business Trust to establish a position to reach out to organisations and encourage them to strengthen their core skills; and facilitated an informal network of funding agencies.

Building Pacific Organisations concluded at the end of 2006. An evaluation and history of the programme is available on the J R McKenzie Trust website: www.jrmckenzie.org.nz



BPO committee members

South Sound Missionary Trust

One of the groups that benefitted from the programme was the South Sound Missionary Trust. This was set up in 1998 to provide support services to the Pacific Island community in Dunedin.

Their successful Building Pacific Organisations application enabled the trust to run programmes in Dunedin high schools for senior Pacific students, designed to encourage different career choices.

The programme, *Transition – Controlling the Wave*, is a ten week programme that addressed various issues around career choices and encouraged the students to make informed decisions that had a positive effect on their families and communities.

Speld NZ Inc	\$5,000
Stroke Foundation of New Zealand	\$8,000
Supergrans Aotearoa Inc	\$8,000
Te Kahui Atawhai o te Motu Inc	\$15,000
Te Ora Hou Aotearoa	\$20,000
Volunteering New Zealand	\$15,000
Youth Law Project	\$10,000
Youthline Auckland Charitable Trust	\$10,000
YWCA of Aotearoa New Zealand	\$10,000

REGIONAL GRANTS

These are listed by the Rotary District in which the groups operate.

910 – Auckland North

(North of the harbour bridge, and west Auckland)

A.I.M. (Adults in Motion)	\$3,000
Adventure Specialties Trust	\$3,000
Albany Coco Inc	\$1,500
Beneficiaries Advocacy & Information Service	\$2,000
Big Buddy Mentoring Trust	\$2,000

Children’s Autism Foundation	\$3,000
De Paul House	\$3,000
Devonport Community House Inc	\$2,500
Doubtless Bay Cancer Support Group	\$400
Family Support Services Kaiwaka/Mangawhai	\$3,000
Friendship Centre Trust	\$2,000
Helensville Women’s Centre	\$3,200
Hibiscus Coast Parent Aid	\$2,000
Hokianga Hospital Auxiliary Inc	\$2,500
Homebuilders Community Services Maungaturoto/Paparaoa	\$2,500



Supporting families and individuals in distress*

The Trust supports organisations that work with families and individuals to reduce the impacts of hardship, help resolve family and relationship issues and promote good health and self-esteem.

Jigsaw

Jigsaw is a national network of independent and culturally diverse community based agencies who work together to advocate against all forms of child abuse, neglect and family violence. The organisation began in 1983 as Child Abuse Prevention Services and changed its name to Jigsaw in July 2006.

Jigsaw's national office in Wellington provides information, mentoring and support for its members; policy and service development advice to government; and leadership for Jigsaw's national social change campaigns to promote children's safety and wellbeing within their families.

Jigsaw member agencies provide a mix of services and programmes to fit the needs of their local communities. These include courses that teach parenting skills and provide support before problems develop, child protection social work, home based family support, domestic violence education programmes, counselling and therapy.

*The organisations described in the following pages are grouped by the focus of their work. For a snapshot of the spread of Trust grants, see page 21.

In 2006 Jigsaw, The Body Shop and international rugby player Rodney So'oialo and his family joined forces for a national campaign, 'Kids are unbeatable'. This campaign aims to increase awareness about support available for families raising children and the issues surrounding child abuse.

"The campaign will also raise funds that will enable Jigsaw to keep growing its capacity to positively influence New Zealanders about the way we raise our children," says Chief Executive (Strategic Operations), Liz Kinley.

Contact: Liz Kinley
(04) 801 2704
www.jigsaw.org.nz
nationaloffice@jigsaw.org.nz



Nor Western Cook Islands Taokotai

The Nor Western Cook Islands Taokotai is a non-profit organisation working in Waitakere City, who provide parenting skills, early childhood care, budgeting and counselling services for the local Cook Islands and Pacific communities. In 2006 they were awarded a national government contract to work with families who are experiencing violence.

The organisation also provides support and translation assistance for community members who are appearing in court, and works closely with schools and families to help support children who are not performing at school.

They also provide a youth at risk programme and offer a regular weekend programme for school aged children that promotes and provides educational development through activities such as sport, cooking, team work and group discussions.

Contact: Teina Akavi
(09) 832 5310



Homebuilders Family Support North – Rodney Inc	\$3,000
Impact Alternative Education	\$2,000
Kaitaia Homebased Whanau Support Charitable Trust	\$3,000
Kumarani Productions	\$2,500
Man Alive	\$2,000
Marine Education And Recreation Centre	\$3,000
Midway in Northland Day Services Trust MINDS	\$1,500
New Dawn Partnership Incorporated	\$3,000
Nga Kaiwhakairo A Opua Trust	\$2,000
Nor Western Cook Islands Taokotai Inc	\$5,000
North Shore Civilian Maimed Association Inc	\$3,000

North Shore Community Health Network – Raeburn House	\$3,000
North Shore Life Centre	\$4,972
North Shore Womens Centre	\$2,500
Northland Urban Rural Mission	\$1,000
One Double Five Community House	\$3,000
Parent Aid Kaipara Inc	\$3,000
Parent Aid Waitakere Inc	\$3,000
Parent Port Inc	\$3,000
Peter Snell Youth Village – NZ Sunday School Union	\$3,000
Safer Families Foundation	\$3,000

South Kaipara Men's Trust	\$3,200
Supervised Access Centres (NZ) Trust	\$3,000
Te Ukaipo Mercy Initiatives for Rangatahi Ltd	\$3,000
Teenadders Inc	\$3,000
The Papermill	\$3,000
Violence Free Waitakere Inc	\$2,000
Waitakere Abuse and Trauma Counselling Service	\$3,000
West Auckland Women's Centre	\$3,000
Western Refuge Society Inc	\$3,000
Whangarei Central Baptist Trust	\$2,500
Whangarei Unemployed and Beneficiaries Support Trust	\$2,000

Nga Kete Matauranga Pounamu Charitable Trust

Based in Invercargill, Nga Kete Matauranga is a health and social service provider that provide services to isolated rural areas.

They offer a range of social, health and education services, including holiday programmes; community road safety; cooking and fitness classes; as well as health promotion, delivered by a mobile nurse team. They also provide smoking cessation advice and gambling, alcohol and drug counselling.

The team believe that they can empower people to succeed by providing information that motivates, stimulates and helps them to solve problems.

Contact: Melanie Reed
(03) 214 5260
0800 924 252

Homebuilders West Coast Trust

The Homebuilders Trust provides social work support for children, young people and families; respite care for children; family therapy and counselling; and a youth mentoring programme that matches children with adult mentors.

They aim to provide an effective, quality social service which makes a difference to the social needs of children and their families in the West Coast community, by focusing on children and young people through a family centred, best practice approach.

They also hold the contract for the Te Rito Family Violence Network, a government strategy to prevent family violence, in the Buller area.

Contact: Nikki Diskin
(03) 788 8065
homebuilders.wpt@xtra.co.nz

Awhina Wahine

Awhina Wahine work in the Wellington region with women who have been sexually abused to eliminate violence and abuse within their whanau. They work on a one-to-one basis but can also work with the whole whanau if needed.

Their work is based on a cultural and philosophical perspective that incorporates the principles of te taha wairua (spiritual), te taha hinengaro (mental), te taha whanau (family), and te taha tinana (physical well-being).

Contact: Aroha Dalton
(04) 385 3185
awhina-wahine@xtra.co.nz



9920 – Auckland (Central and South Auckland)

Action Education Inc	\$2,000
Aitutaki Enea Society	\$3,000
Auckland City Mission	\$4,000
Auckland District Kidney Society Inc	\$5,000
Auckland Family Counselling & Psychotherapy	\$2,000
Auckland Gay/Lesbian Welfare Group	\$3,000
Auckland Refugees as Survivors Trust	\$5,000
Auckland Sexual Abuse HELP Foundation	\$8,000
Auckland Women's Centre Incorporated	\$4,000

Books for Babes Trust	\$4,000
Catholic Family & Community Services	\$3,000
Chinese Mental Health Consultation Services Trust	\$2,000
Christian Community Care	\$2,500
Communicare CMA (Auckland)	\$2,000
Diversity Trust	\$5,000
Eastgate Community Trust	\$5,000
Eating Difficulties Education Network EDEN	\$5,000
Gateway Community Trust	\$5,000
Glen Innes Family Centre Charitable Trust	\$7,500

Home And Family Society Inc	\$7,500
Hope Unlimited Trust	\$1,500
House of Bethany – Sisters of St Joseph	\$3,000
Kohikohinga End Time Harvesters Charitable Trust	\$1,500
Life Centre Trust – Streetreach Auckland	\$3,000
Mangere Genesis Youth Project Trust	\$4,000
Marama Hou Ministries	\$3,000
Marco Trust	\$5,000
Masada Community Trust	\$4,000
Maungarei Community Christian Trust	\$5,000

Health and Disability Support

The Trust provides grants to health and disability focused organisations, including those that provide support to the families and carers of people with disabilities or severe health conditions.

DEBRA New Zealand

The Dystrophic Epidermolysis Bullosa Research Association (DEBRA New Zealand) is a national group that supports Epidermolysis Bullosa (EB) sufferers and their families.

EB is a rare genetic skin disorder that causes skin to blister and form wounds with the slightest touch. Severe sufferers are in constant pain and require medical support every day.

There are about 200 New Zealanders who have EB. With only a handful severely affected, there is no mainstream funding available for sufferers or their families.

The organisation, which began as an informal network, also raises awareness of the disorder within New Zealand; helps families find medical, social and genetic counselling; and supports health professionals to help EB sufferers.

Their fundraising supports three part-time specialist EB nurses; an annual conference for EB families and an adventure camp within New Zealand for sufferers; funding for children to attend special camps in the USA run by the American Academy of Dermatology; and supporting international research and conferences that help New Zealand stay engaged with the global network of EB care.

“DEBRA New Zealand is going from strength to strength – enabling us to continue to develop and expand the projects we are involved with – to help make life a little better for children and adults suffering from EB and for their families,” says Director, Anna Kemble Welch.

Contact: Anna Kemble Welch
 (04) 389 7316
 trustees@debra.org.nz
 www.debra.org.nz



Taking part at an adventure camp



Mercy Missions Trust	\$5,000
Monte Cecilia House Trust	\$4,000
Mothers in Support of Safe Driving	\$2,000
PACT – Papatoetoe Adolescent Christian Trust	\$4,500
Pakuranga Counselling Centre	\$4,000
Papakura Christian Services Trust	\$5,500
Parent Aid Central West Auckland Inc	\$3,000
Poly-emp Employment & Advisory Service	\$5,000
Presbyterian Support Services (Northern)	\$2,000
Project Restore NZ Inc	\$7,000
Rainbow Youth	\$4,000

Rape Prevention Education	\$5,000
Raukauri Music Therapy Centre	\$3,000
Recreate – Auckland	\$5,000
Restorative Justice Services Auckland	\$5,500
Ripple Trust	\$4,000
Seasons – Growing through Grief	\$4,000
St George’s Anglican Church – Counselling Service	\$5,000
StarJam Charitable Trust	\$5,000
Stuttering Treatment and Research Trust Auckland START	\$5,000
Tamaki Community Development Trust	\$2,500
Te Waipuna Puawai Mercy Oasis Ltd	\$3,000

Te Whare Ruruahu O Meri	\$3,000
Tenants Protection Association Inc	\$4,000
Touch Compass Dance Trust	\$2,500
Training and Budget Services Inc	\$12,000
Urban Hope Wesley Trust	\$10,000
Volunteering Auckland Trust	\$5,000
Waiuku Family Support Network Inc	\$5,000
Well Women’s Nursing Trust	\$3,000
Wings Trust Franklin	\$3,000
Women’s Empowerment Foundation	\$5,000

McKenzie Centre

The McKenzie Centre provides a transdisciplinary early intervention service for children with special needs from birth to school age in the greater Hamilton region.

They work with children who are having difficulty with skills like walking, sitting, talking and playing with their peers, and children with learning, physical or sensory disabilities.

The Centre works with the child and their family, using strategies that promote their optimal development and producing a coordinated plan that can involve working with early intervention teachers, occupational therapists, physiotherapists and speech language therapists. The Centre also supports children to attend their local early childhood centre.

Contact: Trisha Bengé
(07) 839 5357
mckenziecentre@xtra.co.nz
www.mckenziecentre.nzl.org

NZ CSS

CCS provides support and services for people with disabilities. It works at the forefront of social change to ensure the rights of disabled people are acknowledged and included in all aspects of life.

Founded in 1935, CCS now has support programmes that cover a wide range of life stages. These start from developmental work with very young children to assisting with the transition to schooling and tertiary education, and vocational guidance and training.

The Trust provided funding for a research project that explored whether teacher education programmes addressed the goals of inclusion for children with disabilities in classrooms. The project included a literature analysis and a survey of schools to determine the extent to which professional development addressed the aims of developing and enhancing teachers' willingness to include disabled children in regular classrooms.

Contact: Jo Bushe
(04) 384 5677
www.ccs.org.nz

The Chair's Fund – helping users' voices be heard

The J R McKenzie Trust has a small discretionary fund, the Chair's Fund, which allows the Trust to react quickly to situations where it is not appropriate to wait until the next funding round.

This year, the Disabled Persons Assembly Nga Tangata Tuatahi, People First and Case Consulting received support from this Fund to help them gather submissions to the Social Services Select Committee, which was investigating the quality of care and services for people with disabilities.

The Disabled Persons Assembly is an umbrella organisation that represents people with all types of impairment, their families and advocacy and support organisations.

People First is led and directed by people with learning disabilities. Through meetings and community support, they provide the opportunity for people with learning disabilities to speak up for themselves within their communities.

Case Consulting, a Wellington based mental health consumer consultancy, facilitated a range of meetings for mental health consumers to consider the terms of reference for the enquiry and formulate submissions.

Contact: (04) 472 8876
www.jrmckenzie.org.nz

9930 – Hamilton (Coromandel to Hawkes Bay)

Accident Injury Support Group (HB) Inc	\$3,000
ADHD (Rotorua) Assn Inc	\$5,000
Arts For Health Community Trust	\$2,500
Back-up New Zealand	\$2,500
Beachaven Community House	\$4,000
Brainwaves Association Tauranga Support Group Inc	\$2,750
Bridges Church	\$4,000
Career Moves Trust	\$3,000
Catholic Diocese Of Hamilton	\$3,000
Catholic Family Support Services	\$2,500

CHB Support & Counselling Services	\$2,500
Children In Hospital Liaison Group	\$2,000
Colville Community Health Trust	\$4,000
Coromandel Community Organic Gardens	\$2,000
Coromandel Friendship Club Inc	\$2,000
Crosslight Trust	\$2,500
Disability Training Services H.B. Trust Board	\$2,500
Dynamik Dragons Trust	\$4,000
Earth Gardens	\$3,000
Eastern Bay Achievement Trust Inc – EBAT	\$2,500
Family and Caregiver Support Inc	\$4,000

Family Help Centre Inc	\$5,000
Finlay Park Adventure Camp	\$2,500
Frankton Dinsdale Rauawaawa Charitable Trust	\$3,000
Hamilton Abuse Intervention Project	\$3,000
Hamilton Combined Christian Foodbank Trust	\$2,500
Hamilton Men's Circle Trust	\$2,500
Hawkes Bay Anglican Youth Ministries	\$5,000
HB Volunteer Centre	\$3,000
Heretaunga Women's Centre Inc	\$3,000
Huntly Energy Efficiency Trust	\$3,000
Jireh Charitable Trust Hawkes Bay	\$4,500



Community Building

The Trust provides grants to organisations that work with communities to assist with their development and benefit the individuals and families within them.

Child Poverty Action Group

The Child Poverty Action Group campaigns for the abolition of poverty among children and to improve the lives of low-income families in New Zealand.

The group was formed in 1994 to address concerns about the poorest children in New Zealand society. Their members include academics, teachers, health workers and community workers. They aim to maximise their impact by working across many sectors, including education, health, housing and taxation.

With branches in Auckland, Wellington and Whangarei, the group works to produce evidence about the causes and effects of policy on children and their families. They also make submissions to the government and conduct small-scale

research projects, which are used by many other advocacy groups to support their own work.

“Our projects include bringing a legal case to the Human Rights Review Tribunal to expose discrimination against children whose parents are unable to work; designing more effective support for schools serving low income communities and making submissions to certain select committees, says Director Janfrie Wakim.

“We’re also involved with action around World Anti-Poverty Week and we’re working to raise the profile of child poverty issues through a public relations campaign.”

Contact: Rachel Somerfield
(09) 630 0388
admin@cpag.org.nz



Kainga Aroha Society Inc	\$3,000	Omokoroa Community Support Trust	\$3,000	Purena Koa Rehua Youth Services	\$3,000
Katikati Community Resource Centre	\$3,000	Otorohanga Counselling Services	\$2,000	Raglan Community House Soc Inc	\$3,000
Kimberley Residents Support Group	\$2,000	Otumoetai Toy Box	\$2,000	Raglan Māori Wardens Charitable Trust	\$2,000
Link House Agency	\$4,000	Parentline Inc	\$2,000	Rahui Pokeka Maatua Whaangai Trust	\$2,500
Matamata Community Resource Trust (Rail Side)	\$5,000	Paul Hunter Centre Inc	\$3,000	Rosetown Community Ministries Trust	\$3,000
McKenzie Centre Trust Inc	\$5,000	People Relying On People	\$2,000	Rostrevor House Inc	\$7,000
ME/CFS Support Group (BoP) Inc	\$2,250	Phoenix House Charitable Trust	\$3,000	Rotorua Adventure Therapy Aotearoa Inc	\$1,332
Mokoia Community Association	\$1,000	Piopio Aria Mokau Co-Operating Parish	\$3,000	Rotorua Community Youth Centre Trust RCYC	\$2,500
Napier Family Centre Inc	\$3,000	Piopio Children Health Education Trust – CHEWS	\$2,000	Rotorua Pacific Island Development Charitable Trust	\$2,000
Ngaruawahia Community Care & Crisis Support Trust	\$3,000	Pleroma Trust	\$2,500	Ruia He Kakano Trust	\$500
North King Country Family Support Programme	\$2,000	Presbyterian Support East Coast	\$2,500	Samaritans Of Tauranga Inc	\$2,750

Te Kahui Atawhai o te Motu

Te Kahui Atawhai o te Motu is the national body for iwi and Māori social service providers across New Zealand. Elected representatives from 10 regions across New Zealand are involved in organising a range of initiatives to build capability within the sector.

Based in Auckland, the collective aims to upskill iwi Māori social services providers throughout the country.

They offer a combined voice for Māori on local and national iwi and Māori social services issues, drive policy development and conduct research. They also offer a range of services to providers, including strategic and business planning; network and capacity building; and advocacy on behalf of members.

Contact: Tracie Pile
(09) 267 6161
www.tekahuiatawhai.com

Raglan Community House Society

The Raglan Community House Society provides a central meeting point for a range of social services and on-going community activities, including after school and holiday programmes for local children.

More than 30 community groups make use of the facilities, which are organised by a coordinator and a team of volunteers who work to maintain the existing services and introduce new activities for the community.

Their services include health promotion; a frozen meals service; parenting and budgeting advice; counselling and liaising with other agencies throughout the greater Waikato region to provide a full range of services for the isolated community.

Contact: Diane Cooper
(07) 825 8142
rch@raglan.net.nz

Te Whare Roimata

Te Whare Roimata works with ethnically diverse neighbourhoods in Christchurch to develop culturally appropriate and grassroots programmes that reduce marginalisation and social isolation.

With a commitment to bicultural partnership and community development, the organisation works closely with Māori when developing relationships with other ethnic groups, and involves local residents in all its efforts to address local issues.

Programmes include an ESOL class for Somali women and a homework class for their children, where the mothers and children are taught together, followed by separate tutoring. Te Whare Roimata have also recently employed a community health nurse from Afghanistan to assist the community to gain better access to the health system.

Contact: Jenny Smith
(03) 379 5134
te_whare_roimata@paradise.net.nz

South East Kirikiriroa Community Asc Inc (Waimarie)	\$5,000	Te Aroha Springs Community Trust	\$3,000	Waihi Community Resource Centre	\$2,000
Special Needs Advocacy & Support Trust	\$13,000	Te Hunga Manaaki O Te Puke	\$2,500	Waikato Anglican Social Services- Anglican Action	\$2,500
St Andrew's Youth Trust	\$4,500	Te Waka Pu Whenua	\$1,700	Waikato Family Centre Trust	\$2,000
Stepping Out Hauraki Inc	\$2,000	Te Whakaritorito Trust	\$2,500	Waiotahi Trust	\$10,000
Tairāwhiti Community Law Centre	\$3,500	Thames Youth Centre Inc	\$2,500	Wairoa Disability Transport Service Inc	\$5,000
Tairāwhiti Youth Development Trust	\$5,000	The Oasis – Elim Church Trust	\$2,500	Western Bay of Plenty Mental Health Trust Inc	\$4,000
Taumarunui Counselling Services Inc	\$5,000	Tokomaru Bay Community Alcohol & Drug Counselling and Support Services	\$2,500	Western Community Association Inc	\$4,000
Taumarunui Women's Health Clinic Trust Inc	\$3,000	Tokoroa Senior Citizens And Welfare Centre	\$3,000	Whitianga Community Services Trust	\$2,000
Tauranga Miscarriage Support	\$1,790	True Colours Charitable Trust	\$3,000	Youth Projects Trust	\$5,000
Tauranga Moana Restorative Justice Trust	\$6,000	Volunteering Waikato	\$2,000		
Tauranga Ongoing Pain Support Inc	\$3,000				



Young people facing challenges

The Trust supports a number of organisations that work with young New Zealanders who face more than their share of risk.

Youth Mentoring Trust

The Youth Mentoring Trust was established to promote effective youth mentoring opportunities for young New Zealanders and to provide professional development initiatives for individuals and organisations working in youth mentoring.

They provide services to a diverse group who are running mentoring programmes in New Zealand; create opportunities to participate, share, network and improve the quality of youth mentoring; and support organisations in schools and the community that provide opportunities for young New Zealanders through positive and effective, formal and informal mentoring relationships.

The Trust provides support and resources for mentoring programmes and also connects people with a comprehensive list of programmes throughout the country, strengthening the potential links between the providers and the community.

“The Youth Mentoring Trust is committed to supporting community groups, agencies and organisations that offer, or intend to offer, opportunities to young people to benefit from positive mentoring relationships,” says Chair, Jim Peters.

“We welcome enquiries to our website and appreciate opportunities, formal and informal, to network and contribute to the development of high quality youth mentoring services in New Zealand.”

Contact: Jim Peters or Ann Dunphy
support@youthmentoring.co.nz
www.youthmentoring.org.nz



9940 – Wellington (Taranaki to Wellington)

Abbat Trust	\$2,500
Amesbury Christian Counselling Service	\$2,000
Anglican Social Work Trust	\$2,000
Autism Intervention Trust	\$2,500
Awhina Wahine Inc	\$2,500
Bishop's Action Foundation	\$2,000
Camellia House Trust	\$1,274
Case Consulting	\$3,000
Catacombs Incorporated	\$2,000
Central Region Advocacy Service	\$3,000

Central Taranaki Employment Trust	\$2,500
Challenge 2000	\$2,500
Chelsea and Marsden Day Care Trusts	\$2,500
Counselling & Education Centre (Marton) Inc	\$5,000
Downtown Community Ministry	\$4,000
Fathers and Families of Aotearoa Society	\$3,200
Friends Plus – Nga Hoa Apiti	\$3,000
Friends Who Care Incorporated	\$2,500
H.E.L.P. Trust	\$2,500
Hawera Rape Crisis Family Counselling Services	\$2,500
House Of Hope Trust	\$2,000

Huntington's Disease Assn (Wellington) Inc	\$2,500
Hutt Mature Employment Support Service	\$2,500
Hutt Rape Counselling Network Inc	\$2,500
Kapiti Family Centre Inc	\$2,000
Kapiti Women's Health Collective Inc	\$2,500
Kool Children and Families Inc	\$2,500
Lavea'i Trust Inc	\$2,500
Lender of Last Resort Trust	\$2,500
Levin Christian Care Trust	\$2,000
Lifeskills Taranaki – Oranga Purenga O Taranaki	\$1,200
Lower Hutt Women's Centre Inc	\$2,500

Straight-up Trust

The Straight-up Trust is based in Dunedin and assists young people who are at risk in the community by helping them go back to school or into the workplace.

In the past four years they have worked with a number of teenagers and have recently been able to expand their programme by employing three of their previous volunteers as part-time paid family support workers. The staff, who volunteered while students at Otago University, spend time training and looking after their volunteer leaders; visiting the homes of the young people who are in their groups and spending additional one-on-one time with some teens and their whanau or caregivers.

They also attend family group conferences and court appearances and advocate for youth when necessary. Volunteers find their work for the trust is useful for their own professional development.

Contact: Paul Somerville
021 131 4369
sure@paradise.net.nz

Big Brothers Big Sisters of Tamaki nui a Rua (Tararua Initiative)

The Big Brothers Big Sisters of Tamaki nui a Rua programme is based in Dannevirke and operates throughout the Tararua district. The programme connects school-aged children with mentors who provide support and guidance to help them mature in a positive way towards adulthood.

The initiative aims to develop caring, competent and confident young people and provides regular monitoring and support for the mentors and children involved, by working with the mentor and child, and the child's parents and teachers.

The Big Brother Big Sister programme has been operating in New Zealand since 1996 and is based on a North American programme founded in 1904. Dannevirke was the first town in New Zealand to operate this mentoring programme.

Contact: Arapera Paewai
(06) 374 5029

Wellington Somali Council

The Wellington Somali Council is a grassroots organisation that runs community development initiatives to promote the welfare, culture and positive integration of Somali people in Wellington. The organisation also seeks to create educational, social and recreational opportunities for all young people from refugee backgrounds.

The organisation is action-focused with a strong emphasis on building capability within refugee communities to overcome challenges and run sustainable programmes.

Their projects include holiday programmes; the Ethnic Youth Homework Centre; soccer, swimming and dance opportunities; youth leadership camps; and advocacy for individuals.

Contact: Rachel Ward
(04) 384 6295
wellingtonsomali@xtra.co.nz

Manawatu Chinese Community Trust	\$2,000	Otaki Women's Health Group Inc	\$2,500	SPELADD NZ Inc	\$2,000
Manawatu Rural Support Service	\$1,000	Pacific Island Cultural Social Services Trust	\$3,000	START Taranaki	\$3,000
Manchester House Social Service Inc	\$2,800	Palmerston North Community Arts Council	\$2,000	Street Youth Ministries Trust	\$2,500
Maota Samoa Charitable Trust	\$2,000	Patea Youth Trust	\$3,000	Suzanne Aubert Compassion Centre	\$3,000
MASH (Modern Approach To Social Health) Inc	\$2,500	Post and Ante-Natal Distress Support Group Inc	\$2,190	SWINGS (Supporting Women in New Growth Skills)	\$2,000
Mature Employment Support Agency Manawatu	\$2,000	Redwood Day Care Trust	\$2,500	Taihape Older And Bolder Collective	\$600
Methodist Social Service Centre	\$3,000	River Exchange & Barter System	\$1,500	Taihape Youth Centre Trust	\$2,800
Muaupoko Tribal Authority Inc	\$3,500	Samaritans Of Horowhenua	\$500	Taranaki SAFER Centre	\$3,000
Multicultural Services Centre Inc	\$2,500	Samaritans of Wellington	\$3,000	Taranaki Young Peoples Trust	\$2,500
New Plymouth Womens Centre Inc	\$2,500	Sexual Abuse Healing Centre (Wanganui) Inc	\$2,500	Taranaki Youth Health Trust	\$2,000
Ngati Kahungunu ki Poneke Community Service	\$2,000	South Taranaki Women's Centre	\$2,500	Tararua Big Brother Big Sister Tuakana Taina Program	\$2,000



Mental health

Grants from the Trust provided support for a variety of organisations that work with people with mental illness and drug and alcohol problems.

Earth Gardens

Earth Gardens provides a safe and healthy work skills training environment for people with mental illness or disability.

The centre is based on the principles of empowering people living with mental illness to maximise their recovery and life opportunities through organic gardening, life skills education and personal development.

The Centre has operated in Napier since 1985, but changed its focus in 2005 to provide vocational training, acting as a stepping stone towards future employment.

“Earth Gardens has been able to expand over the past 21 years thanks to the help we’ve received from the community and the financial support we’ve received from various trusts in New Zealand,” says Manager Geoff Quarrie.

“We’ve been able to expand our services so that our clients have a wider knowledge and the skills to be able to achieve their goals.”

Contact: Geoff Quarrie
(06) 834 4010
www.earthgardens.org.nz



Earth Gardens provides a safe and healthy work skills environment.



Tararua Community Youth Services Inc	\$2,000	Wainuiomata Community Centre	\$2,000	Wellington Hospital Ladies Auxiliary	\$1,500
Te Akamata Anga Ou Trust	\$5,000	Wairarapa Stars Trust	\$2,000	Wellington Independent Rape Crisis Inc	\$2,500
Te Aroha Noa Community Services Trust	\$3,000	Wairarapa Women's Centre	\$2,750	Wellington Night Shelter Trust	\$2,000
Te Korowai Aroha Whanau Services	\$7,500	Wanganui Community Skateboard Trust	\$2,000	Wellington Sexual Abuse Help Foundation	\$2,000
The House of Grace Trust Inc	\$2,000	Wanganui Post and Ante Natal Distress Support Trust	\$2,000	Wellington Women's Health Collective	\$2,000
Through Blue	\$2,000	Wellington Action Roleplay Group Inc	\$2,000	WellTrust	\$2,000
Totara House (South Taranaki) Trust	\$2,500	Wellington City Mission (Anglican) Trust Board	\$3,000	Whanganui Peoples Centre	\$2,000
Totara Trust Horowhenua	\$3,000	Wellington Community Child Care Association	\$2,000	Whanganui Volunteer Centre	\$2,000
Trentham Youth Worker Trust	\$2,500	Wellington Council of Social Services (CAMS)	\$3,000	Women's Boarding House (Wellington) Inc	\$2,500
Upper Hutt Women's Centre Inc	\$2,500	Wellington Early Intervention Trust	\$2,000	Women's Network (Wanganui) Inc	\$2,500
Valley Transitionz Inc	\$2,500	Wellington Gay Welfare Group Inc	\$2,500	Youth Services Trust Whanganui	\$2,000
Vincents Art Workshop Inc	\$2,000				

Mental Health Foundation of New Zealand

The Mental Health Foundation of New Zealand works to improve the mental health of all people and communities in Aotearoa New Zealand.

The Foundation works across the areas of mental health promotion; provides information and resources on mental health; and advocates for improved mental health services on behalf of consumers.

The Foundation's programmes have supported work with Māori and Pacific Island mental health, depression awareness, suicide prevention, television violence, youth at risk, the abuse and neglect of older people, and numerous other mental health issues.

In 2005, the Foundation launched its national campaign, 'Out of the Blue / Kia Marama', which aims to raise awareness of depression.

Contact: Ruth Button

Ph: (09) 300 7030

resource@mentalhealth.org.nz

www.mentalhealth.org.nz

Miriam Centre

The Miriam Centre was established in 1988 to address the direct and indirect issues that are caused by the abuse of children.

Based in Whangarei, the Centre, staffed by therapists, counselors and social and community workers, interacts with children and their families across Northland to help them overcome violence within their homes.

The Centre focuses on ways to stop intergenerational violence and abuse and has spear-headed a collaborative inter-agency project to help break the cycles of violence.

The Trust gave three years support to the Centre's work with children in primary schools who struggle to control extreme anger and violence.

Contact: Patsy Henderson Watt

(09) 437 6010

miriam-centre@xtra.co.nz

Nelson Rape and Sexual Abuse Network

The Nelson Rape and Sexual Abuse Network works towards the prevention and elimination of sexual violence and abuse in the Nelson region. The services provided by the team of counsellors and crisis support workers are free, and operate on a 24-hour basis.

The group has operated in Nelson for 23 years, and is the only specialist agency in the area. The team offers one-to-one support; crisis and post-crisis counselling; and education and community support for women, children and whanau who have been violated or abused.

The network also provides advocacy support for their clients with government agencies.

Contact: Monique Day

(03) 548 2407

www.nelsonrapecrisis.org.nz

9970 – Christchurch (Nelson to Canterbury)

Addington Net Inc	\$2,500
Ambrosia Empowerment Trust	\$2,500
Autlink Foundation Inc	\$2,500
Belfast Community Network Inc	\$2,500
Big Brothers Big Sisters of Nelson	\$3,000
Big Brothers Big Sisters Westland	\$3,000
Big Brothers, Big Sisters of North Canterbury	\$2,500
Body Positive Canterbury Inc	\$2,500
Christchurch Children's Holiday Camps Trust	\$2,500
Christchurch Peoples Resource Centre/Beneficiary Advice	\$2,500

Christchurch Resettlement Services	\$2,000
Churches Hospital Support Trust	\$1,500
Community Workers Training & Support Trust	\$2,250
Dress for Success	\$2,500
Eating Awareness Team	\$2,500
Father and Child Trust	\$2,500
Greymouth-Kumara Anglican Parish	\$2,500
Home And Family Society Christchurch Inc	\$2,500
Homebuilders West Coast Trust	\$2,500
House 44 South East Stoke	\$1,500
Ka Wahine Ki Otautahi Trust	\$1,000

Male Survivors of Sexual Abuse Trust	\$2,000
Marlborough Community Food Bank Trust	\$1,500
Mothers Supporting Mothers	\$2,500
Nelson Rape and Sexual Abuse Network	\$1,500
Nelson Women's Support Inc	\$2,000
New Harvest Trust	\$2,500
North West Mentoring Trust	\$2,000
Northgate Community Services Trust	\$2,500
Pain Action in New Zealand Inc	\$2,000
Potikohua Charitable Trust	\$2,000
Rowley Resource Centre	\$2,500



Justice focus – rehabilitation for victims and offenders

Grants are made to organisations who provide a variety of rehabilitation services for victims and offenders who have experienced the justice system.

Rethinking crime and punishment

A campaign to increase public understanding and involvement in the criminal justice system is underway in New Zealand, with a range of agencies and individuals coming together to inject fresh thinking into the public debate.

Spearheaded by the Prison Fellowship of New Zealand and the Salvation Army, the campaign also involves input from the Catholic Agency for Justice, the Anglican Social Justice Commissioner, staff from Auckland University and various other social commentators and community members.

The Prison Fellowship of New Zealand has received multi-year support from the Trust for this campaign. A volunteer-based organisation that focuses on reconciliation and restoration within the justice system, the organisation is one of 110 affiliated Prison Fellowships worldwide.

“Whatever your view of prison, we think there is a need for fresh thinking, new ideas and a much wider public debate,” says National Director, Kim Workman.

With a strong focus on restorative justice, Prison Fellowship provides programmes and services; public education; and volunteer support and development for prison volunteers, and a range of programmes that support the children of prisoners.

Through their public education work, they actively seek to educate and inform the public about victims and the needs of prisoners and their families, and are working with a range of agencies within the justice system to rethink attitudes towards prison reform.

Contact: Kim Workman
(04) 570 1252
www.rethinking.org.nz



Seabrook McKenzie Trust	\$5,000
Sexual Abuse Survivors Trust	\$2,500
Shoreline Youth Trust	\$2,500
Solo Women As Parents Inc	\$2,500
SPAN Charitable Trust	\$2,500
St John of God Waipuna Community Trust	\$2,000
START Inc	\$2,500
Te Rapana Trust	\$2,500
Te Whare Roimata	\$2,000
The Caroline Reid Charitable Foundation	\$2,000
Tranx Inc	\$2,000
Turning Points Trust	\$2,500

Vision Employment Support Services Charitable Trust	\$3,000
Volunteering Canterbury	\$2,500
Waltham Youth Trust	\$900
West Coast Recovery Drop In Centre Trust	\$2,000
West Coast Unemployed & Workers Rights Centre Inc	\$2,500
West Coast Youth Workers Collective	\$2,500
Women's Centre Inc	\$2,500
Women's Health Information Centre (THAW)	\$1,875
Women's Support Link	\$2,000
Work Peninsula Charitable Trust	\$2,500
Your Studio Charitable Trust	\$2,500
Youth Alive Trust	\$2,500

9980 – Dunedin (South Canterbury to Southland)	
Advisory & Support Centre Otago Inc	\$5,000
Alexandra Combined Churches Youth Trust	\$2,500
Caroline House Inc Society	\$3,000
Central & Southern Autism Support Group	\$2,500
Centrecare Counselling Waimate Inc	\$2,000
Connections Education and Development Trust	\$5,000
Dunedin Community Care Trust	\$1,500
Dunedin Community Transport Trust	\$2,500
Dunedin Night Shelter Trust	\$7,500
Family Network Inc	\$3,500

Mangere Genesis Youth Project Trust

The Mangere Genesis Youth Project Trust provides a holistic approach to reducing youth offending.

The Trust works with young offenders to develop alternative action plans with their family and the Police to keep them out of the justice system. It supports youth offenders to take responsibility for their actions by encouraging them to take part in restorative justice programmes.

One of their biggest challenges at present is working with youth offenders in the Mangere, Otahuhu and Papatoetoe areas to engage young people in alternative activities to crime.

Contact: Rob Woodley
(09) 250 0503

Tauranga Moana Restorative Justice Trust

This organisation is supported by the Ministry of Justice to provide restorative justice programmes in the Tauranga Moana community.

Restorative justice enables those affected by criminal and other harmful behaviour to play a part in resolving the issues that flow from the offence. It can also bring offenders face to face with the emotional and other impacts of their actions.

In addition to working with offenders and victims, the Trust promotes awareness and understanding of restorative justice philosophy, processes and practice.

Contact: Steve Patton
(07) 571 4200
tgmoana.rj.trust@xtra.co.nz

The Federation of New Zealand Prisoners' Aid and Rehabilitation Societies

The Federation of New Zealand Prisoners' Aid and Rehabilitation Societies (NZPARS) works to reduce re-offending through the provision of reintegration and support services to offenders and their families.

NZPARS assists offenders at all stages of their interaction with the justice system, from post-arrest to reintegration into society after their release from prison. NZPARS groups operate throughout the country and their support services include providing education support for prisoners by funding books and materials; funding travel for children to visit their parents in prison; and assistance with finding employment and accommodation upon release.

Contact: John Whitty
(04) 472 4385
www.pars.org.nz

First Church of Otago – Youth	\$1,000
Hepatitis C Resource Centre Otago	\$2,650
Naphtali Activity Centre	\$2,500
Nga Kete Matauranga Pounamu Charitable Trust	\$3,500
Northern Southland Community Resource Centre	\$2,500
Queenstown Lakes Family Centre	\$3,500
Saddle Hill Foundation Trust	\$5,000
South Canterbury Women's Wellness Centre	\$2,500
South Centre Community House	\$2,500
South Sound Missionary Trust	\$3,000

Southland Beneficiaries & Community Rights Centre	\$2,500
Southland Community House Charitable Trust	\$5,000
Southpoint Counselling Service	\$1,500
Straight Up Trust	\$3,500
Te Oruanui Society Inc	\$3,000
Volunteering Otago	\$2,000
Whakatipu Abuse Prevention Network Inc	\$4,000
YMCA Invercargill Charitable Trust	\$600

INNOVATIVE FUND

Anglican Parish of Taumarunui/Ohura	\$15,600
Aotea Family Support Group Charitable Trust	\$5,000
Auckland Regional Migrant Services	\$25,000
C.A.R.E. Services Trust	\$12,500
Federation of Workers Educational Associations	\$35,740
Kapiti Choices Inc	\$10,000
KITES Trust – Temporary Solutions	\$10,000
Leadership New Zealand Trust	\$15,000



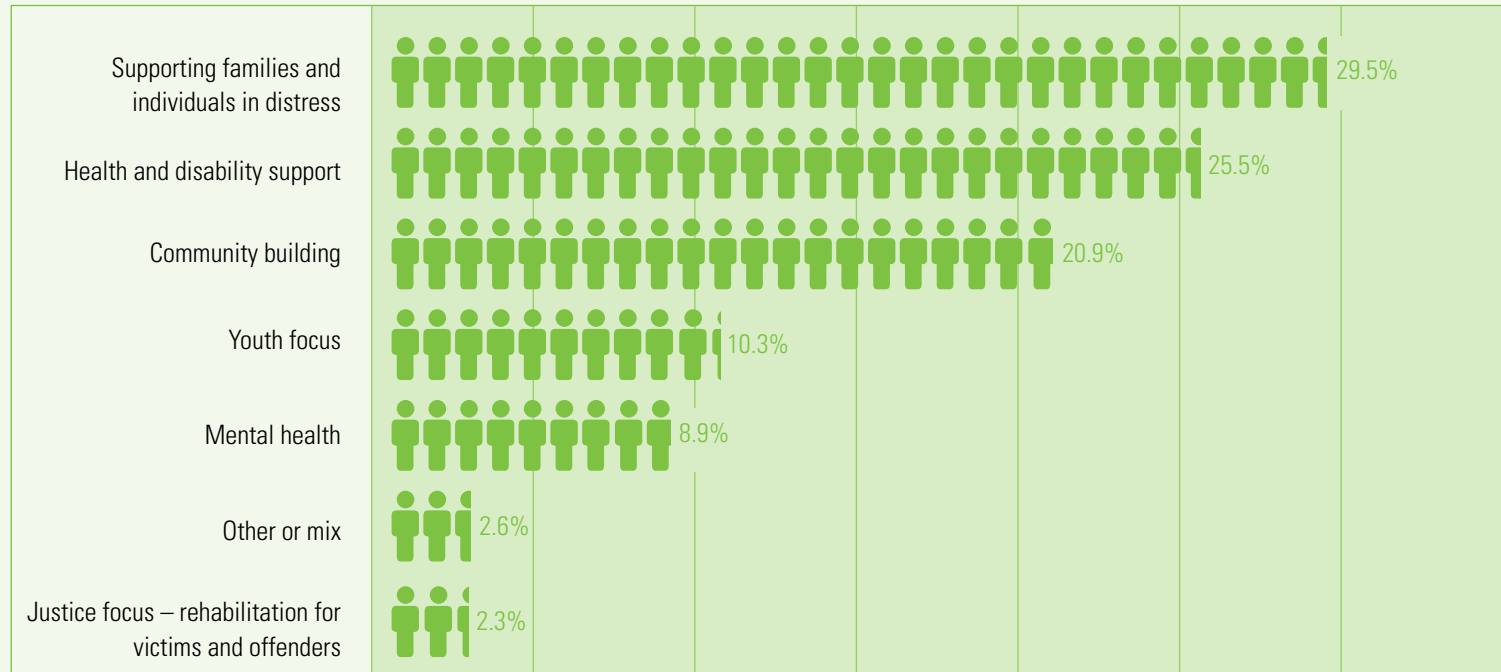
Financial report for the year ending 31 March 2006

Where the grants went

This year grants totalled \$2.7 million. Of the 872 groups that applied for grants, one third were applying for the first time. There were 572 successful groups.

Grants to regional organisations averaged \$2,860, and those to national organisations \$11,000.

The Trust made grants to organisations that assist a wide range of people:



Miriam Centre	\$12,000
Mobility Assistance Dogs Trust	\$37,500
NZ Manic Depressive Support Network Trust – Balance	\$10,000
Panacea Arts Charitable Trust	\$10,000
Pax Christi Trust	\$5,000
Peace Foundation	\$16,000
Philanthropy New Zealand	\$5,000
Presbyterian Support Services (Otago)	\$10,000
Prison Fellowship of New Zealand	\$40,000
Social Service Waikato Trust	\$12,000
Taiohi Toa Trust	\$15,000

Tenants Protection Assn (ChCh) Inc	\$15,000
Tindall Foundation – Community Foundations Capacity Building Fund	\$20,000
Wellington Region 2020 Communications Trust	\$15,000
Wellington Somali Council Inc	\$15,000

BUILDING PACIFIC ORGANISATIONS

(in conjunction with the Tindall Foundation)

Auckland Tuvalu Society Inc	\$5,000
Cook Islands Uapou Fellowship Inc	\$10,000

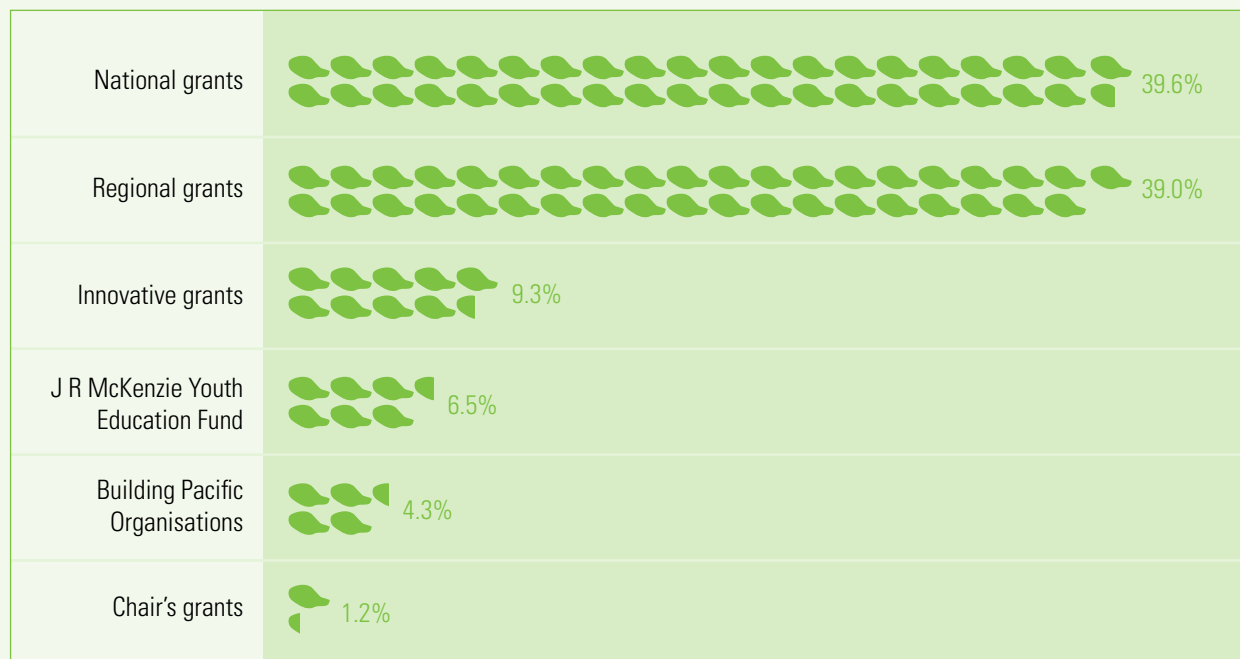
Enuamanu Atiu-Nui Maruarua Society	\$3,500
Kalapu Maile Ua Charitable Trust	\$10,000
Mou'i 'Aonga Community Trust	\$10,000
Pacific Information Advocacy and Support Services	\$12,706
PACIFICA Inc	\$5,000
Porirua Pacific Islands Forum	\$4,250
Serrano Kau Aiga Trust	\$10,000
Talakaepau Oe Meleniume Society	\$6,000
TOA (Treasured Older Peoples) Pacific Inc	\$2,400
Vaiola Koe Vai Fakanonga Inc Society	\$9,660
Victorious Faith Community Education	\$3,000

Financial report for the year ending 31 March 2006

Grants distribution

Three-quarters of grants assisted with core operating costs, including salaries, rent, volunteer costs etc. Organisations working specifically for and with Māori received 4.2 percent, Pacific Island groups 4.3 percent, and 2 percent went to groups working specifically with other ethnic communities including refugees.

Grants were made to national and regional organisations, as well as to projects supported for their innovation.



Expenditure on administration and salaries for the year totalled \$230,000, and a further \$93,000 was spent on programme development.

The balance sheet shows total Trust funds of \$56 million.

A full set of audited accounts is available from the Trust office.



TE KĀWAI TORO

He Korowai Trust	\$45,000
Maungarongo Pa Trust	\$20,000
Ngatokowaru Marae Committee	\$40,320
Te Komiti Marae o Whangaehu – Rangihakaturia	\$87,500

CHAIR'S GRANTS

ANGOA Association of Non Gov't Org'ns of Aotearoa	\$2,000
Case Consulting Ltd	\$3,000
Disabled Persons Assembly New Zealand – DPA	\$3,000
Essentially Men Education Trust	\$2,000
Every Child Counts	\$3,000
Glen Innes Catholic Church – St Pius X Parish	\$3,000
Hutt Valley Benefit Education Service Trust	\$1,500
Pacific Island Advisory & Cultural Trust	\$2,000

People First New Zealand Inc	\$5,000
Project Esther	\$3,000
Ruawhoro Marae Inc	\$2,500
Stratford Community Foodbank (Conference Committee)	\$1,100
Therapeutic Arts Trust aka Creation	\$2,000
Wellington Refugees As Survivors Centre	\$3,000
Whangarei Council of Social Services	\$500

Total **\$3,317,316**

Where does the money come from?

Rangatira Limited

This investment company was founded by Sir John McKenzie in 1937. Rangatira's initial investment was a majority interest in J R McKenzie Limited, the New Zealand-wide chain of department stores. Over the years, Sir John and other family members have gifted shares in Rangatira to the J R McKenzie Youth Education Fund, the J R McKenzie Trust and other charities. Charitable bodies hold over 60 percent of the issued share capital.

Chaired by Murray Gough, Rangatira has a policy of investing in a range of listed companies, as well as unlisted New Zealand companies with growth potential.

Rangatira is in a strong financial position, with shareholders' funds of \$120 million, minimal indebtedness and substantial liquid funds available for investment.

In 2004-05 the Trust received \$3.15 million from Rangatira Limited.

Contact: Ian Frame
(04) 472 0251
www.rangatira.co.nz

Jayar Charitable Trust

The Jayar Charitable Trust is an investment fund whose returns are given to the J R McKenzie Trust to distribute for charitable purposes in New Zealand. The Jayar Charitable Trust is in effect an investment arm of the J R McKenzie Trust, which appoints its trustees.

The Jayar Charitable Trust prides itself on the efficiency of its management:

- Total costs, including fund manager fees and audit fees, are less than 0.5% p.a of the capital value of the fund.
- An average of 4% p.a. in each of the last five years has been distributed.

The Trust's investment objective is to maximise returns over the long term, with tolerance for a loss one year in five. On average the Trust retains 1% more than the rate of inflation.

The balance of returns each year is given to the J R McKenzie Trust for distribution.

In 2005-06 the Jayar Charitable Trust distributed \$500,000 to the J R McKenzie Trust.

You can make a real difference

The Jayar Charitable Trust is seeking bequests and sizeable donations to add to the capital of the trust, ensuring your generosity will be relevant and valuable year after year.

You can use the Jayar Charitable Trust as a proven investor and the J R McKenzie Trust as a distributor of philanthropic giving with a long and distinguished history.

Giving to the Jayar Charitable Trust is a simple and cost-effective alternative to setting up your own stand-alone philanthropic trust.

You can make a real and lasting difference to those in need throughout New Zealand.

There are no set-up costs.

No administration fee is deducted from your donation.

Jayar Charitable Trust has a very cost effective management structure.

Your ongoing generosity can be acknowledged.

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*Iti noa ana, he pito mata –
With care, a small kumara will produce a harvest.*

