



ANNUAL REPORT 2002



JR MCKENZIE TRUST
ESTABLISHED IN 1940



INTRODUCING THE TRUST



Board and staff , picture taken 2001.

Board Members

Peter Holst (Chair)	Wellington
Bob Baird	North Shore City
Radha Balakrishnan	Wellington
Diana Crossan	Wellington
Murray Day (retired 2002)	Hamilton
Pania Ellison	Wellington
Josie Keelan (retired 2002)	Auckland
Warren Lindberg	Auckland
John McKenzie	North Shore City
Peter McKenzie	Waikanae
Ross Meadowcroft (retired 2002)	Auckland
Stuart Melville	Dunedin
Brian Palliser	Christchurch
John Spooner	Auckland
Tricia Walbridge	Wellington
Iain Hines	Executive Director
Alison Glen	Administration Officer



Iti noa ana, he pito mata.
With care, a small kumara will produce
a harvest.

The J R McKenzie Trust was established in 1940 by John Robert McKenzie, the founder of the “McKenzie’s” chain of department stores. From the time the company started in 1910 until it was sold in 1980, one third of the profits were placed in the Trust for the benefit of the people of New Zealand.

The Trust’s goal is to improve the quality of life of New Zealanders who have special needs, or who face disadvantage. The focus is on social, health and developmental needs, especially but not only for children, young people, and people with disabilities.

The Trust makes grants to charitable community organisations that work in these areas. It supports existing services, and also innovative approaches to meeting needs and preventing problems. Grants are made for operating costs; to assist organisations to improve their skills and systems; and to encourage groups to work together. More details can be found in the Financial Report on page 16.

THE TRUST BOARD

The community support started by Sir John has been continued by his son Sir Roy McKenzie, and his grandsons Peter and John. Sir Roy and John are the Personal Trustees.

The Board is assisted by people within the Rotary movement throughout New Zealand. District committees of Rotarians assess local applications, and the Chairs of these committees are Board members.

Other Board members are nominated or appointed because of their knowledge of the community health and social sector.





CHAIRPERSON'S REPORT 2002

GRANT MAKING

This remains the core of the Trust's work. Applications for grants this calendar year have been consistent with previous years – over 700 so far. One of the privileges for us is the contact we have with hundreds of the people in community organisations who do the “real work”. Our admiration for their passion and dedication is reinforced each year, if tinged by regret that we are unable to assist more.

INNOVATIVE WORK

The innovative strand of the Trust's work has continued, albeit with reduced resources this year. A highlight has been the three year refugee employment programme, which commenced this year. The Building Pacific Organisations programme has continued, and we continue to look for ways to reach out to Pacific community groups.



It is increasingly clear that we must accept the challenge of supporting new ventures for longer periods. There is clearly a trade-off here, immediately evident in the reduced amount available for other innovative projects because of commitments made in previous years.

We have enjoyed working more closely with other grant making organisations around some of these ventures: the Tindall Foundation, the Projecta Foundation, United Way, the Community Trust of Wellington, the Fledgling Trust and an anonymous trust.

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PERSONNEL

We have thanked and farewelled two Trustees, Murray Day and Ross Meadowcroft, both of whom have served very well as Board members and Regional Chairs – Murray for ten years, and Ross for six. Several very long serving Regional Committee members have retired too, including David Ellis, John Hood, Sir Hamish Hay, Gordon Little, Wayne Nyberg, Ron Wilton, Cheryl Colley, Elaine Lunken, Maurice Churton, Tom Wardrop and Ian Wills; many thanks to them all.

Change brings new perspectives and new faces. We are delighted to have new Board members this year – Warren Lindberg, Pania Ellison, David Wright and John Spooner. We also welcome new

Regional Committee members, some of whom have been recruited from outside Rotary to extend our knowledge of the community sector.

The work of the Regional Committees remains very important. The network of volunteers stretches across the country.

It has been an honour to serve as Chair this year. Diana Crossan left enormous shoes to fill, but has been very supportive, as indeed have all Trustees. We continue to rely on our two paid staff, Alison and Iain. We supported Iain's Churchill Fellowship trip to Europe, and Alison very capably held the fort in his absence.

TRUST DEED & POLICY DEVELOPMENT

The High Court has recently approved the revised Trust Deed – the culmination of two years' work. The new Deed does not alter objectives, but does bring many other aspects up to date, including appointment of Trustees. It also gives us a document that we can understand! The next step is to update and clarify rules about some procedural matters. We have revised our approach to evaluation of grants. We also look forward to a major strategic review next year.

BEYOND THE TRUST

We endorse the efforts in many areas of health and social services to forge better working relationships between community groups and government agencies. There will probably always be some scepticism and distrust, but progress is to be applauded. The move towards a charities commission also appears to be positive.

The J R McKenzie Trust has long believed in the value of fostering philanthropy, and has continued to support the work of Philanthropy New Zealand. There is a renewed sense of dynamism in the grant making scene.

We must again thank the many New Zealanders who generously help us with information and advice – you know who you are!

My best wishes go to everyone concerned with the Trust, and with improving the quality of life in New Zealand, especially for its least advantaged citizens.


Peter Holst, Chair



PAST, PRESENT AND FUTURE




NZFVWO's Tina Reid welcomes guests to the McKenzies' party.

The Trustees are very proud of the history of the Trust, and mindful that they are the current stewards of an organisation gifted to New Zealand by the McKenzie family. This year has seen the completion of some historical research, started to mark the Trust's 60th year. In an attempt to find out more about Sir John McKenzie the man, oral historians from the Alexander Turnbull Library have interviewed several people who knew him personally – family, work colleagues and friends. These first hand impressions indicate a man who was determined and forthright, who maintained a clear separation between home and work, and who preferred to keep out of the grant making role.

Meanwhile in 2002, Sir Roy McKenzie has celebrated his 80th birthday, at a function hosted by the New Zealand Federation of Voluntary Welfare Organisations. The event was informal and fun, a fitting acknowledgement of Roy's massive contribution to the community and voluntary sector, and the people for whom it works. Sir Roy and Lady Shirley were also featured on a television documentary.

With an eye to the future, Executive Director Iain Hines went on a study tour to several European countries, supported by the J R McKenzie Trust and the Winston Churchill Memorial Trust. His main areas of interest were:

- The ways in which grant making organisations work strategically – with longer time frames, using a variety of approaches to make an impact in a chosen area, and in partnerships with other grant makers, government and commercial bodies
- The emergence of “community philanthropy organisations” – new ways to promote generosity and channel it effectively
- Progress in efforts to improve relationships between the government and community sector. 





TAIRAWHITI COMMUNITY SERVICES TRUST

KAUMATUA AND KUIA TO LEAD DRUGS BATTLE



Auntie Paki

“We must challenge kaumatua and kuia to in turn challenge whanau about their drug use and other abuses”

The Gisborne based Tairawhiti Community Services Trust has recently established ‘Kaumatua Wananga Whakahuranga’. This unique community initiative aims to challenge kaumatua and kuia (elders) throughout Tairawhiti to examine their attitudes to alcohol, cannabis and other drug abuse and, in turn, to challenge their whanau of all generations about substance use and associated abuse.

In November 2001 24 kaumatua and kuia representing major hapu (sub tribes) in Tairawhiti were flown to Queen Mary Hospital in Hanmer Springs to observe and learn about the issues facing those participating in the Taha Maori drug recovery programme. Having evaluated these issues, they developed a plan of action for informing and challenging their fellow elders at home.

Led by the proactive drug abuse campaigner Auntie Paki Keefe, the 24 elders split into two groups (one pictured at Tolaga Bay) to facilitate three-day wananga (seminars) at marae throughout Ngati Porou in the north-east and Turanganui A Kiwa in the south-west. The aim was to help other kaumatua and kuia of their hapu to take up the challenge of confronting their whanau.

Each noho marae covers all the major aspects of substance use and abuse, covering the effects on the hinengaro (mind), the wairua (spirituality), the tinana (body) and especially the whanau. Empowered by the information provided and support offered by peers and health agencies, the kaumatua and kuia plan to discuss



**FOR MORE INFORMATION
contact Dick Johnstone (06) 867 1764 dickj@tdh.org.nz**



CHRISTCHURCH METHODIST MISSION



BREAKING THE CYCLE OF POVERTY AND DEPENDENCE

When the Christchurch Methodist Mission noticed that more than 60 per cent of the visitors to its foodbank were making return visits, it decided to do something about it. The result is the '4C' programme, based on the principles of community, compassion, change and choice.

"In the last 12 months alone more than 4,300 families have visited our foodbank," says the Mission's ER/4C Manager, Brenda Lowe-Johnson. "These are people who need more than just food; the 4C programme is our way of helping them to address and resolve other issues in their lives."

In a pioneering partnership between the Mission and Work & Income New Zealand, people in need get focused, individual attention. This includes ensuring they have the welfare support to which they're entitled, addressing debt and budgeting issues, providing career counselling, and offering opportunities in education and training and work placements.

In the past year, the 4C programme has worked with 166 individuals and families. Of those, 57 are now in education and training, 25 have secured part-time work and 26 are working full-time. And in the past two years, 73 percent of those who completed the 4C programme have never had to return to the Mission's foodbank.

The Mission and Work & Income continue to monitor the long-term effectiveness of this successful programme – an important step in empowering people to 'foresee a better tomorrow'.



Above: The 4C advocacy team at the Methodist Mission.



Left: 4C manager Brenda Lowe-Johnson reviews monthly statistics with

FOR MORE INFORMATION
contact: Brenda Lowe-Johnson (03) 366 6745 brenda@mmsi.org.nz



HUTT MENTAL HEALTH ORGANISATIONS



JOBS FOR MENTAL HEALTH CONSUMERS

Helping people with mental health issues to find and keep jobs is the key focus of 'transitional employment', a model developed and already proven successful overseas.



Now – thanks to the work of community mental health support organisations Take 5 Te Whare Marama, MASH, Time Out and Kites – the model is being trialled in the Hutt Valley, under the name of 'Transitionz Valley'. Transitionz Valley has two components:

1. Participants first undertake structured voluntary work in one of the centres to help build their confidence and sense of success in work
2. They then move into a time-limited position in open employment.

"People with mental health issues often lack the confidence to work again and put their skills into action," says Take 5 Centre Coordinator Stephanie Cairns. "However, given the right opportunity and the right support, they can overcome this fear – and transitional employment is the best example I've seen of making this happen."

Six months down the track more than 25 people are active in voluntary work, and after 110 contacts with individual employers the project has two positions in which people are re-establishing themselves in the paid workforce.

Of course it will take some time to test the effectiveness of this new approach. Winning the confidence of employers is a challenge.

The J R McKenzie Trust has committed to two years funding

TIME OUT
TAI WHAKANGA
(Friends Who Care Inc.)



FOR MORE INFORMATION
contact: Helen Walch , Kites (04) 384 3303 helenw@kites.org.nz



LITERACY AOTEAROA




PUTTING THE TREATY INTO ACTION

Ensuring continuing relevance for the Treaty of Waitangi Literacy Aotearoa – an organisation that offers literacy tuition for adults – has used financial help from the J R McKenzie Trust to develop a ‘Treaty Implementation Kit’. The Kit aims to help community organisations that are seeking to implement Te Tiriti o Waitangi in their policies, procedures and structures.

The Kit’s development is a four-stage project that includes:

- examining the context of the Treaty, the Treaty documents and outcomes for Maori and the Crown
- recording the experiences of Literacy Aotearoa and three other organisations that have endeavoured to incorporate the Treaty’s principles through organisational change
- developing a framework based on organisational models and lessons learned
- creating an outline of the implementation programme, addressing issues and any training required in governance, management and service delivery.

“While time-consuming, the process so far has been very helpful and we’ve already written the first draft of the Kit,” says Bronwyn Yates, Te Tumuaki of Literacy Aotearoa. “We identified plenty of issues along the way and developed solutions without losing sight of the Kit’s goals. The outlook is positive – we’ve already made presentations to organisations keen to use the Kit and feedback has been excellent.”

“Implementation will no doubt be a challenge for many organisations, and Literacy Aotearoa is considering options for supporting groups through this. We are conscious that implementing Te Tiriti is an issue for all New Zealanders” says Peter Isaacs, Te Tumuaki of Literacy Aotearoa. Literacy Aotearoa is confident the Kit will prove a useful and highly relevant tool in making the Treaty of Waitangi an integral part of organisational effectiveness. 



Literacy Aotearoa
Choice Change Freedom

FOR MORE INFORMATION

contact: Bronwyn Yates & Peter Isaacs (09) 307 0400 admin@literacy.org.nz



NZFWO




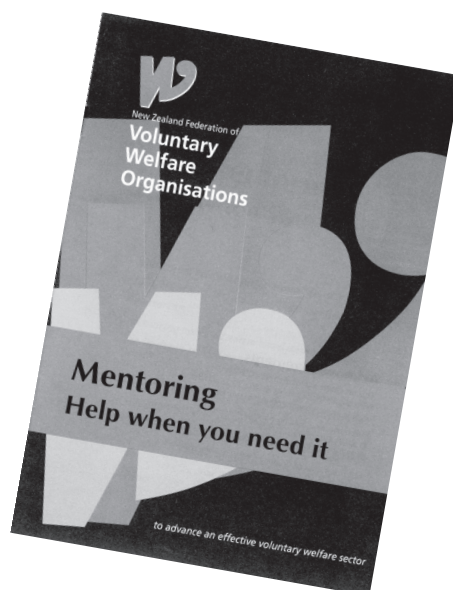
MENTORING – HELP WHEN YOU NEED IT

The New Zealand Federation of Voluntary Welfare Organisations is just what its name implies – a representative body for more than 120 voluntary social service agencies, from the Alzheimer’s Society New Zealand to the YWCA of Aotearoa.

As well as supporting its members, the Federation plays a key role in providing information and training for the voluntary sector. With this in mind, it recently conducted a study of mentoring in the community sector – and as a result has developed a brochure to support and promote the service to its members.

“Mentoring provides enormous benefits for both individuals and organisations – particularly on issues such as governance, management and day-to-day operations,” says the Federation’s Executive Director, Tina Reid. “It’s about enabling and supporting professional strengths, and helping people and organisations to set new, more effective directions.”

Interestingly, the study revealed an impressive range of mentoring resources and activities in New Zealand – but it also identified a need to raise the profile of mentoring among voluntary organisations and awareness of how to use it for personal and organisational development as well as specific projects. Thus the brochure: an awareness-raising document that covers the role of mentors as well as practical steps for both finding and being a mentor. 



FOR MORE INFORMATION
contact: Tina Reid (04) 385 0981 nzfvwo@xtra.co.nz



POSITIVE WOMEN

SUPPORTING WOMEN AND CHILDREN LIVING WITH HIV/AIDS

Living with HIV/AIDS often means living with fear and isolation, so the opportunity to meet and share individual experiences is a rare and precious one.

Positive Women runs a range of group and individual support programmes for women and children living with HIV/AIDS in New Zealand. One of its key initiatives is the Positive Women's Residential Retreat, in which HIV-positive women from all over the country gather in Auckland for three days.

In this safe, supportive and confidential environment, the women attend education workshops on living with and managing long-term chronic illness. Topics include pregnancy and women's health issues, coping with depression, treatment advice from HIV specialists, nutrition, and holistic approaches to managing care.

The experience of meeting in this environment can be overwhelming, especially for the first time, so Positive Women ensures lighter moments and plenty of downtime. This year drumming and mosaic workshops provided a fun way to unite and connect this incredibly diverse group of women.

Feedback from the Retreat is overwhelmingly positive. At least 85 percent of women who attend return the following year, with comments including, "life changing", "it was wonderful, I no longer feel afraid", "I felt there was hope to have a full life" and "I felt like I could begin to plan for a future and have hopes and dreams".

"I was able to feel I'm not the only one with HIV and to share our experiences was good. I have isolated myself because I am HIV+."

"It was the first time for me and it was just an incredible feeling, I felt I was not alone any more."



**FOR MORE INFORMATION
contact: (09) 309 1858 positivewomen@xtra.co.nz**



HAUORA O PUKETAPAPA – ROSKILL UNION & COMMUNITY HEALTH



PROVIDING AFFORDABLE HEALTH CARE




For most of us, affordable health care is something we take for granted – but for many people in Mt Roskill and Avondale, having the money to get medical help is a major concern.

Hauora o Puketapapa – Roskill Union & Community Health is a community-based, not-for-profit primary health service set up to provide affordable health care for low-income families in the area.

“We’re here to help people with limited financial resources get the care they need,” says Manager, Kate Healey. “For example, we offer adults low charges for doctor visits, free visits for all children (including those at school), free nurse visits, and small charges to cover the costs of some procedures.”

In its first 18 months the service registered 2900 patients, offering many their first opportunity to develop a relationship with a health provider. This has enabled many health issues to be identified and treated and presented opportunities for health education and preventive care – something that has been out of reach for many.

Although the service focuses on acute medical problems, it also addresses ‘non medical’ aspects of wellness, such as housing, education, employment and income. With 46 percent of its patients coming from migrant and refugee backgrounds, it also recognises that resettlement issues and language barriers can affect health, and continues to work closely with other services, including local schools, churches, community networks and groups. 



FOR MORE INFORMATION
contact: Kate Healey (09) 629-2872 hop.roskill@xtra.co.nz



UNITED WAY NZ



WORKING WITH THE SPIRIT OF GENEROSITY

"A bright clown face grinning from a wall of the Disabled Citizens sheltered workshop in Dominion Road [Auckland] is cheerful evidence that it's possible to juggle work with community needs – and benefit both." (Business Herald, 4 September 2002)



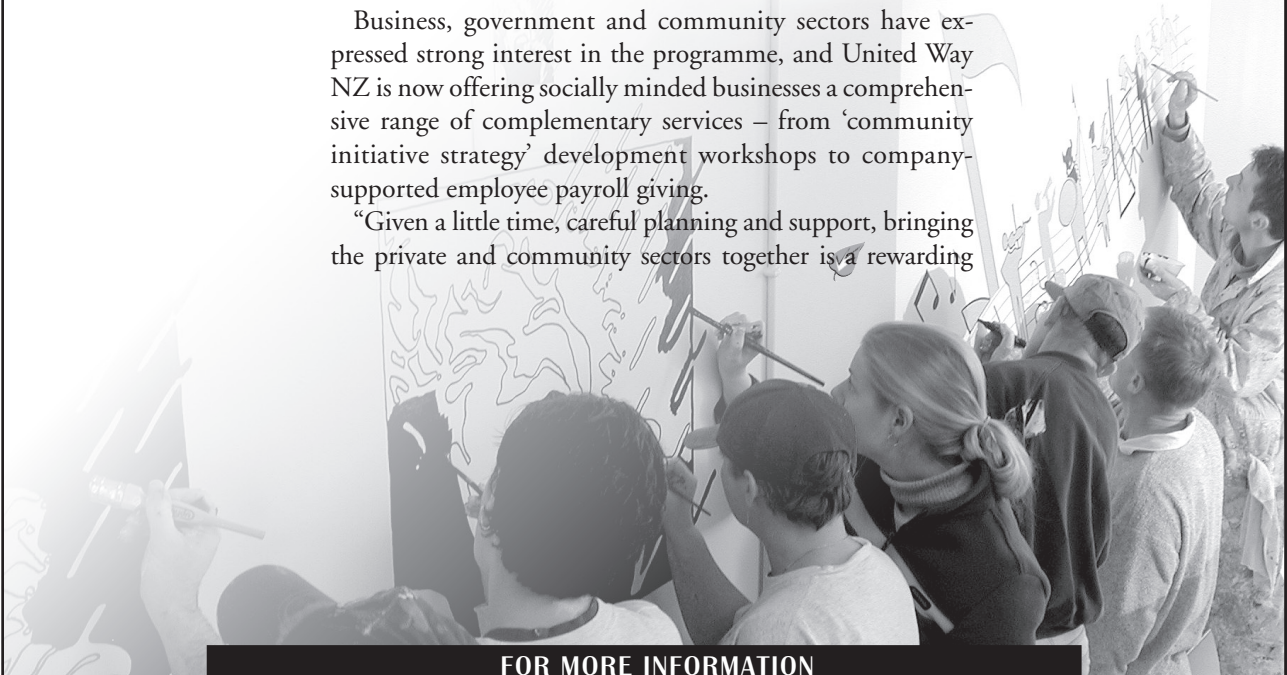
Established in 1975, United Way NZ aims to 'help build community capacity to improve quality of life through voluntary action and giving'. It does this by collecting contributions through payroll giving, as well as corporate donations and designated funding from overseas sources – then passing it all on to deserving causes in New Zealand.

In May 2002, the organisation added a new dimension to its 28 years of fundraising activities. It launched the Employee Community Involvement (ECI) programme, which links businesses with their communities through activities such as team challenges (like the Klein Healthcare Designers/Disabled Citizens Society project mentioned above) and development assignments, which lift the skills of individual employees while they complete a project for a community agency.

"ECI is an excellent way for companies to develop their teams, individuals and business while contributing to building a better community," says Adrian Feasey, United Way NZ's Executive Director.

Business, government and community sectors have expressed strong interest in the programme, and United Way NZ is now offering socially minded businesses a comprehensive range of complementary services – from 'community initiative strategy' development workshops to company-supported employee payroll giving.

"Given a little time, careful planning and support, bringing the private and community sectors together is a rewarding

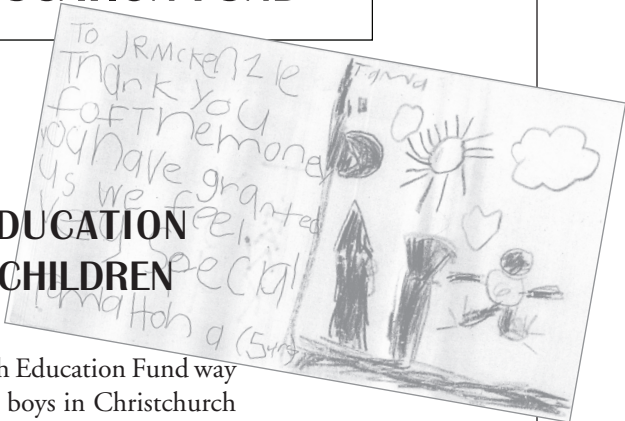


FOR MORE INFORMATION
contact: Adrian Feasey (09) 377-2544 afunited-way@extra.co.nz



J R MCKENZIE YOUTH EDUCATION FUND

ASSISTANCE WITH EDUCATION FOR DISADVANTAGED CHILDREN



Sir John McKenzie established his Youth Education Fund way back in 1938, originally to help poor boys in Christchurch and Wellington to stay at school. Since then, the Fund has expanded to include all children in New Zealand, with great support from the McKenzie family. Sadly, it is needed as much today as it was 64 years ago.

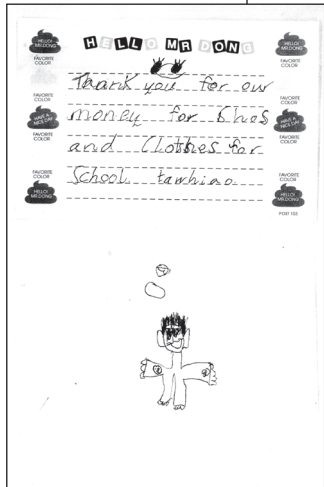
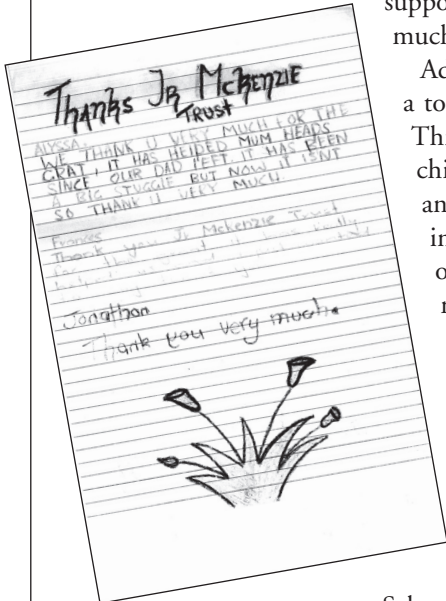
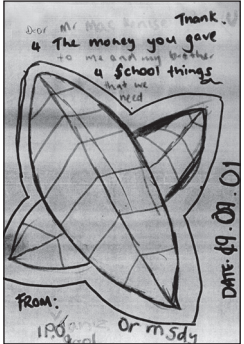
Administered by Rotary, the Fund provides grants as a top-up to other assistance for disadvantaged children. This assistance extends to initiatives that aim to raise children's self-esteem, such as helping them to afford and wear a standard school uniform or to participate in other opportunities like school camps. A small part of the Fund is used for special grants for children with more expensive needs such as glasses, which will help them keep up with their classmates.

The Fund's income fluctuates so the number of children it can help each year also varies. However, over the decades thousands of young people have benefited from its existence – and recent thank-you letters say it all ...

"I would like to express my gratitude for your help in making my daughter's first day at High School a happy day. We were very worried as we could not even afford her shoes."

"We thank u very much for the grant, it has helped Mum heaps since our Dad left. It has been a big struggle but now it isn't."

"I would just like to say thank you very much for sponsoring me to go to the Outward Bound course... I now will always give everything a go and push myself to the ultimate. I also believe I can do much more than my mind thinks I can do."



J R McKenzie Youth Education Fund

ADMINISTRATION
The Fund is administered entirely by the Rotary clubs of Auckland, North Harbour, Hamilton, Wellington, Christchurch and Dunedin.

APPLICATION FORMS
Forms are available to individuals not organisations. There is a standard application form printed on the back of this leaflet or which is available from any Rotary Club in New Zealand or from the City Metropolitan Rotary Clubs on request.

TYPES OF GRANTS MADE
1. Secondary school fees and a few special cases
2. School uniforms and clothing
3. Special tuition fees
4. Text books or apprenticeship training equipment

FOR MORE INFORMATION contact: Richard Cottrell (03) 365 5960



REFUGEE EMPLOYMENT PROGRAMME



Iraqi refugee job seeker speaking at MCLaSS graduation ceremony.

HELPING REFUGEES INTO WORK: BUILDING OUR LEARNING

This year the J R McKenzie Trust has embarked on a three-year programme designed to help people from refugee backgrounds to secure jobs.

“Refugees face huge challenges in settling into a new country, particularly when they have little money or English and have lived through horrific experiences,” says the Trust’s Executive Director, Iain Hines.

“One of the greatest challenges is joining the workforce – that’s why we’ve developed the Refugee Resettlement Programme.”

In late 2001 the Trust invited proposals from community groups to develop or extend projects on this theme. Five were chosen to take part, each offering a slightly different approach and with initiatives including volunteer mentoring, ESOL classes, self-employment support, job placement, job broking and case management. All the providers aim to involve people from refugee backgrounds in project design and implementation.

Each year the groups will meet for workshops focusing on planning, monitoring and evaluation; these are led by Sue Elliott, who has considerable experience in both refugee resettlement and project evaluation. Participants are also happy to share their learning with other agencies working in the field.

The programme is proving a fine example of funding collaboration. The Community Trust of Wellington and an anonymous private trust have joined as funding partners, and some projects have received further assistance through the Department of Work and Income, and Canterbury Development Corporation.



FOR MORE INFORMATION CONTACT

Auckland New Ventures/Te Amorangi o Tamaki (09) 366 0860

MCLaSS & Wellington ESOL Home Tutor Service (04) 384 1992

PEETO Inter-Cultural Development Trust (03) 377 2890

Shakti Migrant Services Trust (09) 625 6714

Waikato ESOL Home Tutor Scheme Inc (07) 834 0940



CENTRAL OTAGO WOMEN'S SUPPORT LINK

HELP, ADVICE AND ACCOMMODATION FOR WOMEN IN NEED

Central Otago Women's Support Link provides confidential support to women who find themselves in a situation with which they cannot cope. They may be the victims of domestic violence, sexual abuse, rape, emotional abuse, or any other form of unacceptable behaviour.

"We want women to realise that it's possible to start again and lead happy and fulfilling lives without being afraid of saying or doing the wrong thing," says Raewyn Cochrane, the organisation's Co-ordinator. "Our goal is to help them to help themselves, to achieve what they want from life, even if it's just one step at a time."

The team at Central Otago Women's Support Link have learned that every situation is different – and that wealth and status don't guarantee that life will be a bed of roses.

"Some women become experts at covering up for what to them is a living hell," says Raewyn. "Sometimes it's easier to hide than to find the courage to leave. But when they do, we're here to help them get through it – and seeing just one client achieve a new sense of independence and self-worth makes our job extremely worthwhile."



FOR MORE INFORMATION
contact: Raewyn Cochrane (03) 449-2715 rd.coch@xtra.co.nz



AL-NOOR CHARITABLE TRUST

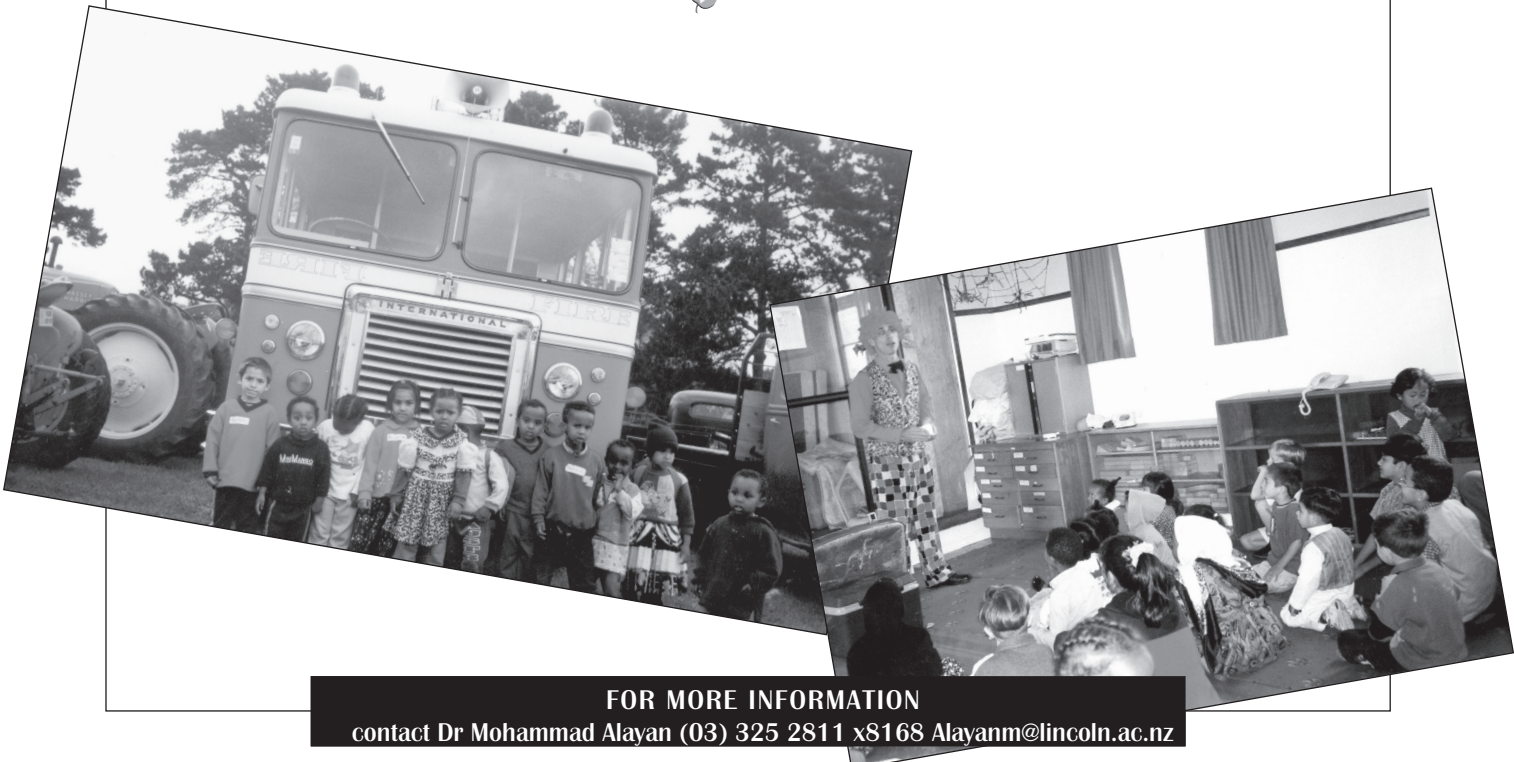
ENSURING SETTLEMENT FOR NEW MUSLIM MIGRANTS

The Al-Noor Charitable Trust is a relative newcomer to New Zealand's community sector. Its arrival reflects the immigration of many Muslims to New Zealand between 1993 and 1998, with the population now estimated at 25,000.

Established in 1998, the Trust aims to meet the educational needs of Muslim children living here, with goals that include establishing Islamic-based education institutions and generating employment opportunities in the community. It has already established three education programmes – the An-Nur Childcare Centre, the An-Nur OSCAR (Out of School Care and Recreation) programme and the An-Nur secondary school student support programme.

“These programmes have been well received in the community and have been a great help in integrating Muslim students into New Zealand public schools,” says Mohammad Alayan, Chair of the Board of the Trust.

“A lot of the success can be attributed to a very committed management and staff team and its business-focused approach to planning, implementation, financial management and reporting. Of course, the support, co-operation and enthusiasm shown by parents, children and the Muslim community has always remained a source of motivation and encouragement. However, none of it would have been possible without great support from the New Zealand Government and funding agencies, to whom Al-Noor will ever remain indebted and thankful.”



FOR MORE INFORMATION
contact Dr Mohammad Alayan (03) 325 2811 x8168 Alayanm@lincoln.ac.nz



FINANCIAL REPORT FOR THE YEAR ENDING 31 MARCH 2002



Alison Glen
Administration
Officer

Grants made this year totalled \$2.9 million – an increase from \$2.4 million in the previous year.

There were 733 applications and 533 grants. Regional grants averaged \$2,730 and national grants \$13,000. Grants ranged in size from \$300, to \$180,000 for the J R McKenzie Youth Education Fund.

The Trust made grants to organisations assisting a wide range of people.

Two thirds of grants assisted with core operating costs, including salaries, rent, volunteer costs etc. Organisations working specifically for and with Maori received 3.5% of grants, Pacific Island groups 3%, and 7% went to groups working specifically with other ethnic communities including refugees. Thirty percent of funds went to projects focused on children and youth, but only 3% went towards senior citizens.

Grants were made to national and regional organisations, as well as to projects supported for their innovative focus.

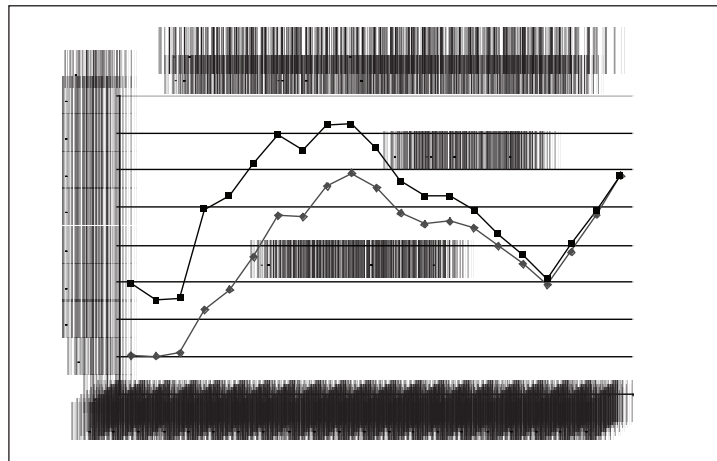
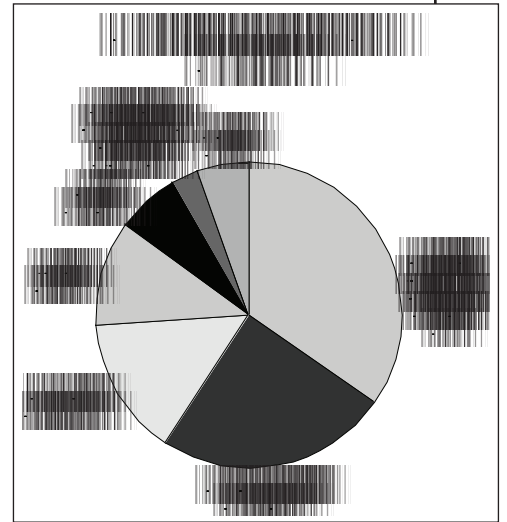
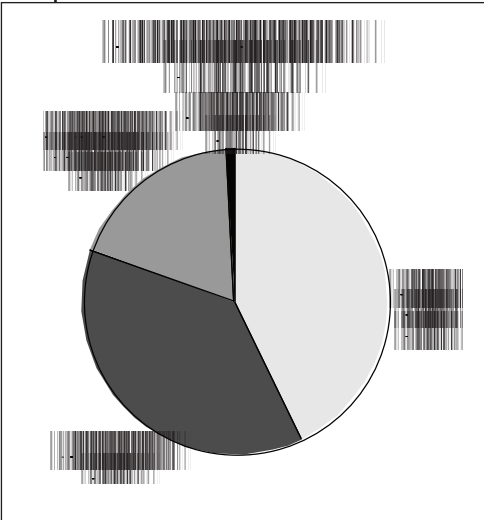
Just over a quarter of all applicant groups were making their first application to the Trust. Most of these were less than two years old.

The Trust's administration costs for the year were \$207,000, or 6.6% of total expenditure. They included significant legal fees related to the review of the Trust Deed.

The balance sheet shows Total Trust Funds of just over \$11 million.

A full set of audited accounts is available from the office.

The amount the Trust has been able to give in grants has fluctuated over the last two decades.





GRANTS APPROVED 2002-2003

Grants made in the 2002-2003 financial year to date are as follows.

NATIONAL ORGANISATIONS

Action for Children and Youth Aotearoa ACYA	\$8,000
ADHD Association Inc	\$15,000
Age Concern New Zealand Inc	\$15,000
Agender New Zealand Inc	\$12,000
Allergy Awareness Association NZ Inc	\$12,000
Alzheimers Society NZ Inc	\$12,500
Amputees Federation of NZ	\$3,000
Arachnoiditis Sufferers Action & Monitoring Society	\$3,500
Arts Access Aotearoa Charitable Trust	\$15,000
ASH – Action On Smoking And Health	\$5,000
Associated NZ Myalgic Encephalopathy Society	\$5,000
Autism New Zealand Inc	\$15,000
Barrier Free NZ Trust	\$5,000
Bipolar/Manic Depression Society Inc	\$4,600
Birthright New Zealand Inc	\$10,000
Body Positive Incorporated	\$8,000
Brain Injury Association of NZ Inc	\$10,000
Canteen, The NZ Teenage Cancer Patients' Society	\$5,000
CAPS New Zealand	\$25,000
Cochlear Implant Foundation of NZ	\$15,000
Coeliac Society of New Zealand Incorporated	\$5,500
CPS Training -Institute For Child Protection Studies	\$15,948
Deaf Association of New Zealand	\$20,000
DEBRA NZ	\$7,000
Diabetes NZ Inc	\$7,700
Disabled Distributors Inc	\$15,250
DPA New Zealand	\$9,000
Dyspraxia Support Group of NZ	\$7,500
ECPAT New Zealand Inc	\$25,000
Epilepsy Association of NZ Inc	\$20,000
EPOCH New Zealand	\$8,000
Federation of Workers' Educational Associations	\$7,500
FOE – Fight the Obesity Epidemic New Zealand	\$10,000
Grandparents Raising Grandchildren Trust	\$8,000
Habitat For Humanity NZ Ltd	\$7,500
Hearing Association Incorporated	\$10,000
Hospice New Zealand	\$25,000
Howard League for Penal Reform Canterbury NZ Inc	\$5,200
Internet Safety Group	\$20,000
J R McKenzie Youth Education Fund	\$170,000
K.E.E.A. Inc	\$5,000
Kidney Kids of NZ Support Group Inc	\$8,000
Leukaemia and Blood Foundation of NZ	\$8,000
Lifeline New Zealand	\$10,000
Literacy Aotearoa Inc	\$20,000
Little People of New Zealand Inc	\$2,000
Mothers Network (NZ) Inc	\$7,000
Motor Neurone Disease Association of NZ	\$15,000
Multiple Sclerosis Society of NZ Inc	\$9,140
Muscular Dystrophy Association of NZ	\$12,000
National Association for OSCAR	\$16,000
National Association of ESOL Home Tutor Schemes	\$13,000
National Collective of Rape Crisis & Related Groups	\$10,000
National Council of YMCAs of New Zealand	\$8,000
New Zealand Coalition for Gambling Reform	\$23,000
New Zealand Infertility Society Inc	\$7,500
New Zealand LAM Charitable Trust	\$5,000
NZ Association of Citizens Advice Bureaux	\$15,000
NZ Bipolar Network – Balance	\$6,000
NZ Council of Christian Social Services	\$10,500
NZ Council of Social Services	\$5,000
NZ Down Syndrome Associated	\$15,000
NZ Endometriosis Foundation Inc	\$15,000
NZ Federation of Family Budgeting Services	\$15,000
NZ Federation of Voluntary Welfare Organisations	\$12,000

NZ Prisoners' Aid & Rehabilitation Society	\$12,000
NZ Spinal Trust	\$15,750
Open Home Foundation NZ	\$15,000
Parent to Parent NZ Inc	\$20,000
Parents Centres New Zealand Inc	\$10,000
Parkinsons New Zealand	\$10,000
Philanthropy New Zealand	\$15,000
Platform Incorporated	\$10,000
Positive Women Inc	\$15,000
Post Polio Support Society NZ Inc	\$5,000
Pregnancy Help Inc	\$8,100
Public Health Association of New Zealand	\$9,000
Relationship Services Inc	\$10,000
Salisbury Street Foundation	\$4,000
Schizophrenia Fellowship (NZ) Inc	\$16,000
Second Chance Enterprises Inc	\$10,000
Speld NZ Inc	\$8,000
Stroke Foundation of New Zealand	\$6,000
Te Omanga Hospice Trust	\$8,000
Te Ora Hou Aotearoa	\$5,000
The Peace Foundation	\$6,000
Timeout Carers Bureau – Mature Employment Service	\$5,000
Toughlove New Zealand Inc	\$10,000
Trauma and Birth Stress Charitable Trust	\$3,500
Wellington People's Centre	\$10,500
Women's Health Action Trust	\$10,500
Youthline Auckland Inc	\$10,000
YWCA of Aotearoa New Zealand	\$10,000

REGIONAL GRANTS

These are listed by the Rotary District in which the groups operate.

Auckland North (North of the Harbour bridge and west Auckland)

Adventure Specialties Trust	\$3,400
Antara Association	\$2,250
Cottage Farm Trust	\$3,000
Crosstown Camping	\$2,500
De Paul House	\$3,500
Disability Information North Shore Inc	\$2,305
Family Support Services Kaiwaka/Mangawhai	\$1,500
Friendship Centre Trust	\$2,000
Glenfield Community Project	\$2,000
He Puawai Ataahua Trust	\$2,006
Helensville Women's Centre	\$3,000
Hibiscus Coast Community House Inc	\$3,000
Hibiscus Coast Counselling Collective Trust	\$3,000
Hibiscus Coast Parent Aid	\$2,500
Hokianga Hospital Auxiliary Inc	\$3,000
Home Care Services Thuiszorg Inc	\$2,500
Inner City Women's Group	\$3,000
New Dawn Partnership Incorporated	\$4,000
Nga Morehu Whaiora	\$3,000
North Harbour Family Violence Prevention Project	\$2,000
North Shore Civilian Maimed Assoc Inc	\$2,000
North Shore Community Health Network	
– Raeburn House	\$3,000
North Shore Women's Centre	\$3,500
Northland Urban Rural Mission	\$2,500
One Double Five Whare Roopu Community House	\$2,500
Onepoto Awhina Inc	\$2,500
Parent Aid Waitakere Inc	\$2,500
Parent Port Inc	\$2,500
Parent Port Warkworth/Wellsford Inc	\$1,500
PHAB	\$3,000
Presbyterian Support Services (Northern)	\$5,089
Prescott Club	\$2,000



GRANTS APPROVED 2002-2003

Roopu Awhina Youth Patrol	\$2,000	Hamilton (Coromandel to Hawkes Bay)	
Small Poppies Charitable Trust	\$3,000	Access to Communication Technology Trust (AbleTech)	\$2,500
South Kaipara Youth	\$2,500	Atomic Events Centre Trust	\$2,000
Special Needs Kids Communication (Northland) Trust	\$3,000	Bay of Plenty Therapy Foundation Inc	\$3,000
Te Whare Rangimarie Trust	\$2,000	Blue Light Ventures	\$4,500
Teenadders Inc	\$2,500	Breast Cancer Support Service – Tauranga	\$2,000
Titirangi Community House Inc	\$2,000	C.A.R.E. Services Trust	\$1,500
Totara Mental Health Trust	\$2,500	Career Moves Trust	\$3,000
Wellsford/Warkworth Women's Resource Centre	\$2,500	Catholic Family Support Services	\$2,000
West Auckland Women's Centre	\$2,500	CHB Support & Counselling Services	\$2,500
Whangarei Anglican Care Trust	\$4,000	Children In Hospital Liaison Group	\$1,300
Whau Valley Whaioara Support Trust	\$2,400	Cornerstone Trust Napier	\$2,000
		Coromandel Friendship Club Inc	\$2,000
Auckland (Central and South Auckland)		Coromandel Independent Living Trust	\$2,500
Arahura Charitable Trust	\$2,500	Crosslight Trust	\$3,000
Auckland City Mission	\$8,000	Desert Spring Ministries Trust	\$2,500
Auckland District Kidney Society Inc	\$5,000	Disability Information Service Centre BOP Inc	\$2,500
Auckland Gay/Lesbian Welfare Group	\$2,500	Earth Gardens	\$670
Auckland Huntington's Disease Trust	\$6,000	Eastern Hastings Community Youth Worker Ass Inc	\$3,000
Auckland Rape Crisis	\$3,500	Family and Caregiver Support	\$3,000
Auckland Refugee Council Inc	\$4,000	Fetal Alcohol Support Trust	\$1,500
Auckland Sexual Abuse HELP Foundation	\$5,000	Finlay Park Adventure Camp	\$2,500
Auckland Women's Centre Incorporated	\$3,000	Friends of Carruth	\$1,500
Baptist Action Family Services	\$4,700	Genesis Trust Hawkes Bay	\$3,000
Burma-New Zealand Friendship Assn Trust Inc	\$3,500	Growth Through Moderation Society	\$3,000
Chinese New Settlers Services Trust	\$5,000	Hamilton Christian Nightshelter Trust	\$3,000
Communicare CMA (Auckland)	\$4,000	Hamilton Skills Centre Trust	\$2,000
Counselling Services Centre (prev Sth Ak Help Fndn)	\$5,000	Hauraki Help Inc Society	\$2,500
Eating Difficulties Education Network EDEN	\$5,000	Hawkes Bay Restorative Justice	\$3,000
Freed'em Youth and Family Trust	\$3,500	Heretaunga Women's Centre	\$2,000
Friendship House	\$3,500	Kainga Aroha Society Inc	\$3,000
Gifted Children Charitable Advancement Trust	\$2,500	Kauaeranga Valley Christian Camp	\$2,500
Glen Innes Family Centre Charitable Trust	\$4,000	K'aute Pasifika	\$3,500
Headwaters Trust	\$3,500	Link House Agency	\$5,000
Home And Family Society	\$5,000	Matamata Community Food & Clothing Bank	\$1,000
Logos Project Inc	\$2,000	McKenzie Centre Trust	\$5,000
Mangere Budgeting Services Trust	\$4,000	ME/CFS Support Group Trust Rotorua	\$2,171
Maori Beneficiaries Charitable Trust	\$4,000	Morrinsville Community House Inc	\$2,000
Mataariki Cook Island Support Group Inc	\$2,000	Napier Community Foodbank Trust	\$3,000
Mercy Initiative for Neighbourhoods Kids	\$5,000	Napier Family Centre Inc	\$1,000
Mercy Missions Trust	\$4,000	New Progress Enterprises Charitable Trust	\$2,500
Miscarriage Support Auckland Inc	\$6,000	Ngaruawahia Community Care & Crisis Support Trust	\$2,500
Monte Cecilia House Trust	\$4,000	Ngaruawahia Resource Centre Inc	\$3,000
Mt Roskill Community Approach Trust	\$4,000	North King Country Community Abuse Intervention	\$2,500
O Le Laftaga Trust	\$5,000	Omokoroa Community Support Trust	\$2,500
Ohomairangi Trust Early Intervention Service	\$5,000	Otorohanga Counselling Services	\$3,000
PACT – Papatoetoe Adolescent Christian Trust	\$4,500	Otorohanga Support House Whare Awhina Inc	\$2,000
Pakuranga Counselling Centre	\$2,250	Papamoa Community Support Trust	\$3,000
Papakura Christian Services Trust	\$1,000	Parentline Inc	\$2,000
Poly-emp Employment & Advisory Service	\$6,000	Paul Hunter Centre Inc	\$3,000
Recreate – Auckland	\$3,000	Presbyterian Support Services (East Coast)	\$2,800
Resources to Schools Charitable Trust	\$5,000	Purena Koa Rehua Youth Services O Heretaunga	\$1,500
Roskill Union and Community Health	\$6,000	Raglan Community House Soc Inc	\$2,500
Saftinet/Domestic Violence Centre	\$6,000	Raglan Maori Wardens Charitable Trust	\$2,000
SENZ Charitable Trust	\$5,000	Rosetown Community Ministries Trust	\$2,500
Shakti Migrant Services Trust	\$2,500	Rotorua Women's Support Network	\$2,418
Sisters of St Joseph (Bethany)	\$4,000	Ruapehu Christian Camp – Youthaven	\$1,400
South Auckland Christian Life Centre	\$4,000	Runanga Wahine Ki Te Whanganui A Orotu Inc	\$1,000
Spirit of Adventure Trust	\$2,000	Samaritans of Tauranga Inc	\$2,500
Tapa Charitable Trust	\$2,000	South East Kirikiriroa Community Assoc Inc	\$2,000
Te Iwi O Ngati Kahu Trust	\$5,000	St Andrews Parish, Diocese of Waiapu	\$3,000
Te Waipuna Puawai Mercy Oasis Ltd	\$5,000	St Chads Communication Centre Trust	\$1,980
Te Whare Marama O Mangere	\$6,000	St. Peter's Drop In Centre	\$2,500
Tenants Protection Association Inc	\$5,000	Stepping Out Hauraki Inc	\$3,000
Touch Compass Dance Trust	\$2,500	Supergrans Tairawhiti Trust	\$3,000
Tuia Youth Services Trust	\$3,000	Sure Thing Trust	\$2,000
Well Women's Nursing Trust	\$3,000	Tairawhiti Community Law Centre	\$3,000
Women and Grief Home Care	\$2,500	Tairua Care & Friendship Club	\$800
Youthtown Police & Citizens Club Inc	\$8,000	Taumarunui Community Christian Foodbank Trust	\$650
Zimbabweans Support Charitable Trust	\$1,000	Taumarunui Ngahere Trust	\$2,000



GRANTS APPROVED 2002-2003

Taupo Sexual Assault Counselling Service	\$2,500	King Street Artworks	\$3,840
Tauranga Ethnic Women's Support Group	\$3,000	Levin & District Befrienders Inc	\$550
Tauranga Help	\$2,500	Levin Adventure Park Charitable Trust	\$2,500
Tauranga Support Group for Loss and Grief Inc	\$2,000	Levin Christian Care Trust	\$3,000
Te Ahi Kaa Training & Social Services Centre	\$7,500	Levin Clothing Bank	\$2,250
Te Aranui Trust	\$5,000	Little Sisters of the Assumption	\$2,000
Te Awamutu Whanau Support Group	\$2,500	Locus Housing	\$3,000
Te Awamutu Women's Centre Inc	\$2,500	Manawatu Rural Support Service	\$436
Te Hunga Manaaki O Te Puke	\$2,000	Marsden and Chelsea Day Care Trusts	\$2,240
Te Puke Community Care Trust	\$4,000	MASH (Modern Approach to Social Health) Inc	\$2,000
Te Tuinga Whanau Family Support Services Trust	\$2,500	Mature Employment Support Agency Manawatu	\$3,000
Te Waka Pu Whenua	\$2,000	Methodist Social Service Centre (Palm Nth)	\$5,000
Thames Baptist Community Ministries – Ebenezer	\$1,500	Miramar Youth Services	\$4,000
Thames Women's Centre Trust	\$1,500	Multicultural Services Centre Inc	\$2,000
Thames Youth Centre	\$2,500	Naku Enei Tamariki Inc	\$2,500
The Hub Youth Charitable Trust	\$3,000	New Plymouth Emergency Shelter Trust Board	\$2,500
Tirohia te Kopere Trust	\$6,000	New Settler Service (Porirua) Inc	\$2,500
Tokoroa Senior Citizens And Welfare Centre	\$3,000	Newlands Community House Inc	\$964
University of Waikato Foundation	\$1,768	Newtown Community & Cultural Centre	\$1,204
Vanessa Lowndes Centre	\$5,000	Nga Pekanga Catholic Maori Society	\$3,000
Vision for the Future Trust	\$2,500	NZ Smith Family Inc	\$1,000
Volunteering Waikato	\$2,000	Pablos Art Studio Inc	\$2,500
Waiapu Anglican Social Services Trust Board	\$3,000	Patea Youth Trust	\$3,000
Waihi Advocacy Services	\$500	Petone Youth and Families Trust	\$3,000
Waihi Community Resource Centre	\$3,000	Post and Ante-Natal Distress Support Group Inc	\$2,000
Waihi Employment Network Community Agency WEN	\$2,500	Presbyterian Support Services (Central)	\$5,000
Waikato Anglican Social Services Trust Board	\$8,000	Project Before Time Charitable Trust Inc	\$2,500
Waikato Burn Support Charitable Trust	\$3,000	R.E.K. Centre	\$2,000
Waikato Ethnic Council Inc	\$3,000	Raetihi Senior Citizens Club	\$500
Wairoa Disability Transport Service	\$3,000	Rangitikei Rural Community Service Inc	\$3,000
Wairoa Youth Service Trust	\$3,500	Rape Prevention Group	\$450
Western Community Association Inc (formerly Nawton)	\$3,000	Samaritans (Hutt Valley) Inc	\$1,600
Whakatane Baptist Community Charitable Trust	\$2,000	Samaritans of Horowhenua	\$700
Whakatane Heritage & Recreational Co Ltd		Samaritans of Wellington	\$2,500
– Waterwheel	\$2,500	Sexual Abuse Healing Centre Wanganui Inc	\$2,000
		Shiloh Retreat and Renewal Centre	\$3,000
Wellington (Taranaki to Wellington)		St Johns Foodbank – Levin	\$2,000
2020 Communications Trust	\$5,000	Street Youth Ministries	\$2,500
Abbat Trust	\$2,500	Supergrans Charitable Trust	\$2,500
Across – Te Kotahitanga O Te Wairua	\$2,000	Suzanne Aubert Compassion Centre	\$2,000
ADRACARE Adventist Community Care	\$2,500	SWINGS (Supporting Women in New Growth Skills)	\$2,000
Agape Budgeting Service Ltd	\$2,000	Taranaki Young People's Trust	\$2,500
Amesbury Christian Counselling Service	\$2,500	Te Aro Health Centre Trust	\$2,000
Awhina Wahine Wgtn Inc	\$2,000	Te Aroha Noa Community Services Trust	\$5,000
Camellia House Trust	\$2,000	Te Kotahitanga O Nga Mahanga A Tairi Society	\$2,500
Catholic Social Services Wellington	\$2,500	Te Marama Taka Hou Inc	\$5,000
Central Region Advocacy Service	\$3,000	Te Toka O Maru O Taranaki Trust	\$2,500
Challenge 2000	\$5,000	Te Wheke Early Intervention Parenting Services Trust	\$5,000
Choices Wellington Inc	\$2,500	Tumanawa Taitoko Whanau Support Group	\$2,000
Community House (Wanganui) Assn Inc	\$2,500	Vincent's Art Workshop (Inc)	\$3,000
Community Spirit Trust	\$2,500	Wai Ora Christian Community Trust	\$3,000
Counselling & Education Centre (Marton) Inc	\$6,000	Wainuiomata Community Centre	\$500
Dannevirke Family Services Inc	\$1,975	Wairarapa Supergrans	\$2,000
Downtown Community Ministry	\$2,500	Wellington City Mission	\$5,000
Dress for Success Wellington Inc	\$3,000	Wellington Community Child Care Association	\$5,000
Emerge Supported Employment Trust	\$2,500	Wellington Early Intervention Trust	\$3,000
Family Support Services Whanganui Trust	\$2,500	Wellington Eating Disorder Services	\$1,500
Focus Trust	\$2,500	Wellington Gay Welfare Group Inc	\$3,000
Founders Care Trust	\$500	Wellington Hospital Ladies Auxiliary	\$1,000
Genesis Trust	\$3,000	Wellington Night Shelter Trust	\$2,500
Horowhenua Stairway	\$2,500	Wellington People's Centre	\$2,000
Housing Advice Centre	\$2,000	Wellington Sexual Abuse Help Foundation	\$2,000
Huntington's Disease Assn Wellington Inc	\$3,000	Wellington Women's Health Collective	\$2,000
Hutt Language Group	\$500	Whanganui Peoples Centre	\$2,000
Hutt Mature Employment Support Service	\$2,500	Youth Wise Trust	\$2,500
Hutt Rape Counselling Network Inc	\$3,000	Youthline Wellington Inc	\$2,500
Hutt Valley Youth Health Trust	\$3,000	Zeal	\$2,500
Ironside Vehicle Society Inc	\$2,000		
Kapiti Family Centre Inc	\$2,000	Christchurch (Nelson to Canterbury)	
Kapiti Women's Health Collective Inc	\$3,000	Agape Street Ministries Charitable Trust	\$2,000
		Al-Noor Charitable Trust	\$2,500



GRANTS APPROVED 2002-2003

Awatere Community Activities Inc	\$2,000	Fiordland Health Trust	\$2,500
Awatuna Parenting Programme Trust	\$3,000	Machaceh Trust	\$750
Belfast Community Network Inc	\$912	Mensline South Canterbury Inc Charitable Trust	\$2,500
Bishopdale Community Trust	\$2,550	Northern Southland Medical Trust	\$2,500
Child Helpline Trust (Inc)	\$2,000	Oamaru Combined Churches Outreach	
Cholmondeley Children's Home Inc	\$2,500	– Health Support	\$750
Christchurch Children's Holiday Camps Trust	\$3,000	Otago Manic Depressive Support Trust	\$2,500
Christchurch Peoples Resource Centre	\$2,500	Otago Youth Wellness Trust	\$5,000
Christchurch Tongan Community Association	\$1,554	South Canterbury Women's Wellness Centre	\$2,000
Community Artworks	\$3,000	South Otago Youth Trust	\$1,500
Community Development Network Trust	\$1,500	South Sound Missionary Trust	\$3,500
Crichton Cobbers Youth Club Inc	\$1,485	Southland Beneficiaries & Community Rights Centre	\$2,000
Cross Over Trust	\$2,500	Southland Community Youth Trust	\$2,500
Delta Community Support Trust	\$3,000	Southpoint Counselling Service	\$2,500
Eating Awareness Team (EAT) formerly WEDRC	\$2,000	Sudden Infant Death Syndrome Education Trust	\$2,500
Eleazar Family Support Trust	\$3,000	Te Hou Ora Otepoti Inc	\$2,500
Familial Trust	\$4,000	Teviot Valley Community Christian Trust	\$1,500
Family Focus Services (Grey District Com. Voluntary)	\$2,000	The Counselling Centre Anglican Care South Canterbury	\$2,500
Father and Child Trust Christchurch	\$3,000	Timaru District Youth Trust	\$2,500
Home And Family Society (Christchurch)	\$3,000	Timaru Senior Citizens Assn Inc	\$2,500
Home Made Partnerships Trust – ChCh Supergrans	\$2,500	Waitaki District Community House Trust	\$1,428
House 44 South East Stoke	\$960	Whitestone Cardiac Support Group	\$500
Housing For Women Trust	\$500	Youthline Dunedin Inc	\$2,500
Ka Wahine Ki Otautahi Trust	\$450		
Kaipoi Community Care and Employment Trust	\$2,500	INNOVATIVE FUND	
Kidpower*Teenpower*Fullpower Trust	\$1,500	(e)-vision Digital Media Centre	\$12,500
LifeStart Society Inc	\$3,000	Child Literacy Foundation	\$5,000
Linwood Avenue Community Corner Trust	\$1,231	Christchurch Methodist Central Mission	\$10,000
Linwood Community House Inc Society	\$2,500	Depot Community Artspace	\$15,000
Lytelton Harbour Basin Youth Council	\$5,000	FUNZ Charitable Trust	\$30,000
Mothers Supporting Mothers	\$3,000	Health Care Aotearoa Inc	\$12,375
Nelson Neighbourhood Centre	\$1,990	Health Care Aotearoa Inc	\$17,625
Nelson Women's Centre – Nelson Womens Support Inc	\$2,500	Helensville Women's Centre	\$6,500
New Harvest Trust	\$2,000	Otago Youth Adventure Trust	\$11,400
Newell House Trust	\$2,500	PEETO Inter-Cultural Development Trust	\$24,037
OSCAR Network in Christchurch Inc	\$3,500	PHAB	\$9,000
Our Youth Our Community Charitable Trust	\$3,000	Social and Civic Policy Institute	\$15,000
Pain Action in New Zealand Inc	\$3,000	Tairāwhiti Community Services Trust	\$17,500
Parikarangaranga ki Rangitoto Trust	\$1,680	Waikato ESOL Home Tutor Scheme Inc	\$10,120
Potikohua Charitable Trust	\$4,000	WELCOSS – Community Accounts	
Project Esther	\$1,500	Mentoring Service	\$12,000
Refugee Resettlement Support	\$2,500	Wellington ESOL Home Tutors & MCLaSS	\$18,000
Restorative Justice Services Trust	\$2,500		
Richmond Youth Trust (Murphy's Youth)	\$4,310	BUILDING PACIFIC ORGANISATIONS	
Sexual Abuse Survivors Trust	\$3,000	Auckland Nui Community Trust ANCT	\$3,500
Shoreline Youth Trust	\$2,500	Christchurch Community Law Centre	\$10,000
Solo Women As Parents Inc	\$2,000	Christchurch Tongan Community Association	\$3,100
Support Network Parents of Sexually Abused Children	\$2,500	Lavea'i Trust	\$3,000
Te Whai Ora Multicultural Support Trust	\$2,000	Pacific Island Executive Council of Canterbury Trust	\$5,000
Tranx Inc	\$2,000	Samoa Methodist Church Women's Fellowship	\$1,650
Volunteering Canterbury	\$3,000	Tafaoata Trust Manurewa	\$1,000
Waimangaroa Activity Group	\$1,000	Vaevae Manava Tongan Community Trust	\$5,000
Waltham Youth Trust	\$2,000		
West Christchurch Women's Refuge	\$2,500	CHAIR'S FUND	
Women In Nelson	\$1,300	Aotearoa Community Events Management Trust	\$1,500
Women's Centre Inc (Christchurch)	\$2,000	Auckland Disability Providers Network Inc	\$2,700
Womens Health Information Centre (THAW)	\$750	Auckland Sexual Abuse HELP Foundation	\$1,500
Work Peninsula Charitable Trust	\$3,000	Bay of Plenty Myalgic Encephalomyelitis	\$1,500
		Community Languages and ESOL	\$2,000
Dunedin (South Canterbury to Southland)		Distressed Residents Action Team	\$2,000
Advisory & Support Centre Otago Inc	\$5,000	Hauraki District Council – Mayoral Evacuee Fund	\$6,000
ARTA	\$2,000	Huntington's Disease Assn Wellington Inc	\$2,000
Barnabas Christian Trust	\$2,500	McKenzie Centre Trust	\$10,000
Carers Society Otago Inc	\$3,240	ME/CFS Group (Canterbury) Inc	\$1,620
Caroline House Inc Society	\$2,000	National Housing Association	\$3,000
Central & Southern Autism Support Group	\$1,500	Seabrook McKenzie Trust	\$10,000
Central Otago Women's Support Link	\$2,500	Taumarunui Women's Health Clinic Trust Inc	\$2,000
Centre Care Waimate Inc	\$2,500	Waihi Community Resource Centre	\$2,000
Cromwell Youth Worker Trust	\$3,000	Whitianga Community Services Trust	\$3,000
Diabetes Youth Southland Inc	\$1,200		
Family Network Inc	\$3,000		



Sir John and Lady McKenzie

FOR MORE INFORMATION...

You are welcome to more information about the Trust, including:

- Information brochures
- Grant application forms
- Audited accounts 2001-02
- Rangatira Limited annual report

P O Box 10 006, Wellington

Phone: (04) 472 8876

Fax: (04) 472 5367

Email: info@jrmckenzie.org.nz

Contact the office:

Iain Hines or Alison Glen

J R McKenzie Trust

Or visit our website: www.jrmckenzie.org.nz

WHERE DOES THE MONEY COME FROM?

RANGATIRA LIMITED

This investment company was founded Sir John McKenzie in 1937. Rangatira's initial investment was a majority interest in J R McKenzie Limited, a New Zealand-wide chain of department stores. Over the years, Sir John and other family members have gifted shares in Rangatira to the J R McKenzie Youth Education Fund, the J R McKenzie Trust and other charities; today charitable bodies hold over 60% of the issued share capital.

Rangatira has a policy of investing in a range of listed companies, as well as unlisted New Zealand companies with growth potential. Today Rangatira is in a strong financial position, with shareholders' funds of \$85 million, minimal indebtedness and substantial liquid funds available for investment.

Rangatira's directors are prominent in the business world. The Chair is Norman Geary, CBE.

In 2001-02 the Trust received almost \$2.5 million from Rangatira Limited.

Contact: CEO Rick Christie (04) 472 0251 • rick.christie@rangatira.co.nz

JAYAR CHARITABLE TRUST

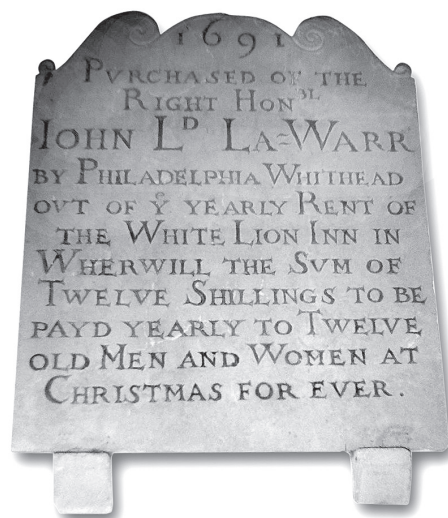
The Jayar Charitable Trust arose from the winding up of the Perpetual Trustees Estate and Agency Company of New Zealand, an investment body. The company's remaining assets were invested in a charitable trust which was given the name Jayar after a racehorse from the McKenzie family's Roydon Lodge stud.

Jayar has assets totalling \$7 million. Its Chairperson is Peter McKenzie.

The Trust has very similar goals to those of the J R McKenzie Trust, to which it makes donations; these are passed on to community organisations through the McKenzie Trust distribution process. (This does not require a separate application.) Jayar's 2001-02 donation was \$430,000.

The Jayar Trust is also able to receive donations and bequests.

Contact: Iain Hines (04) 472 8876 • iain@jrmckenzie.org.nz



Philanthropy three centuries ago: a plaque in an English church spotted during Iain's study tour.



Iti noa ana, he pito mata.

With care, a small kumara will produce
a harvest.