



J R MCKENZIE TRUST

ESTABLISHED IN 1940



"All you need is courage and a bit of lateral thinking ..."

ANNUAL REPORT 2008



J R McKenzie (1876 – 1955) and Lady McKenzie

For more information...

- Information brochures
- Grant application forms
- Audited accounts 2007-08
- Rangatira Limited annual report

Visit our website: www.jrmckenzie.org.nz

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Introducing the JR McKenzie Trust



J R MCKENZIE TRUST

ESTABLISHED IN 1940

Iti noa ana, he pito mata –

With care, a small kumara will produce a harvest.



Standing. Left to right: Neville Caird (Dunedin), Patrick Cummings (Hamilton), Tricia Walbridge (Wellington), Lyn Holmes (Christchurch), David Vance (Wellington), Pania Ellison (Otaki), Warren Lindberg (Auckland), Eric Keys (Auckland), Peter Holst (Auckland), Charles Wilson (North Shore)

Seated. Radha Balakrishnan (Deputy Chair, Wellington), John McKenzie (Chair, Sydney), Alison Glen (Administrator), Iain Hines (Executive Director).

Absent. Below: Darryn Russell (Dunedin) and two retiring trustees: Bob Baird (North Shore City), David Wright (Hamilton.)



The faces of the people who handle the funds that make a difference to the lives of disadvantaged New Zealanders and those with special needs – the J R McKenzie Trust Board.

Each year the Trust distributes more than \$3 million to more than 500 charitable community organisations working with Kiwis who are socially, developmentally or physically disadvantaged – with special emphasis on children, young people and those with disabilities.

The Board carries on the legacy of the Trust's founder, Sir John McKenzie, who established the nationwide McKenzies chain of variety stores in 1910, and the J R McKenzie Trust in 1940. One third of the company's profits were distributed to the people of New Zealand. Sir John's son, Sir Roy McKenzie, greatly increased the Trust's size and vigour, set up several other charities, and was a major figure in New Zealand philanthropy until his death in 2007. Roy and Lady Shirley's

sons, Peter and John McKenzie, and daughter Robyn Gibson, are Personal Trustees who hold the shares in the investment company Rangatira, the principal source of the Trust's income. John is the current Trust chairman.

The Trust looks for organisations that help make the world a better place for disadvantaged New Zealanders. It supports their work with grants – towards operating and project costs, to improve their effectiveness, and to strengthen the voices of marginalised people.

The Trust Board comprises 13 volunteers, who are appointed in several ways:

- Two Trustees are appointed by the McKenzie family.

- Six Trustees are appointed by Rotary, one from each of New Zealand's Rotary Districts. These Trustees each manage a team from throughout their District, who assess local grant applications.
- One Trustee is appointed in conjunction with the NZ Law Society, and another in conjunction with the NZ Medical Association.
- Three Trustees are appointed by the Board itself.

The Deaf Development fund makes grants to organisations and individuals that contribute to the development of the Deaf community. Other volunteers contribute to the current Trust programmes See [Here](#) and Te Kāwai Toro. In total the Trust is run by over 100 volunteers and two paid staff.



Chair's Report 2008



One of the privileges of being involved with this Trust is to meet inspiring people, and to hear of many more. Our country has many heroes in all communities, working to make life better for others, especially for people whose lives could be better. We are all indebted to them.

One of the Trust's dilemmas is deciding how to make the best contribution. Is it by supporting as many of those heroes as possible, in a small way? Or by giving a much smaller number the backing that might allow them to go a lot further in making their dreams happen?

This is just one of the matters the Board has wrestled with during the five-year review that we've been undertaking this year. It's a question with no easy answer. However, we think we share common ground with those heroes in this: we all want a future New Zealand in which fewer people need health and social services. So, the question then becomes, how can the Trust contribute to getting there? The Board's sense of direction is to spread our resources less thinly so we can focus more deeply in selected areas. We are still working on this. Any significant change is not likely before 2010.

Meanwhile, our work continues. Hundreds of grant applications are considered, investigated, and grants made. Our targeted programmes Te Kāwai Toro and See Here continue their work (described elsewhere in this report). We are involved in a number of other activities: the Ngāi Tahu Fund, the Social Innovation Investment Group, and an initiative looking at ways in which funders can make life easier for fundseekers. We try to learn from what we do and from what people tell us.

Throughout this work we aim to stay relevant to New Zealand's social challenges, and to emulate the compassion, innovation and thoughtfulness of my father and his father. We appreciate that the Trust's main assets are its people, its money and the reputation it has inherited from those who have gone before us in all of the McKenzie family's philanthropic entities.

I'm delighted to thank the many people who make the Trust live. Almost everyone involved is a volunteer. It's a long list, including my fellow Board members; our network of Rotarians and other volunteer grant makers around the country; others volunteers who assist with our other programmes – the Deaf Development Fund, See Here, Te Kāwai Toro; the money generators at Rangatira Limited and the Jayar Charitable Trust; contractors; and the staff team of Iain and Alison. Sadly PJ Devonshire's stay was short, he has moved to be with his new whānau.

Beyond those who have a formal involvement, we acknowledge and thank the many New Zealanders who generously help us with information and advice. Your support is much appreciated.

Three Trustees finished at the end of 2008. Peter Holst was on the Board since 1992, and was Chair from 2001-05. Peter's contribution has been outstanding. Bob Baird has run the Auckland North Regional Committee since 1999, and David Wright the Hamilton Regional Committee since 2002. Radha Balakrishnan has done a terrific job this year as Deputy Chair.

Finally, an update on Te Kāwai Toro – our work to help the Trust be a more effective contributor to Māori development. I believe the Trust has a lot of catching up to do in this area. Māori communities continue overall to be behind most New Zealanders in health, educational and social wellbeing. Too many Māori face challenges that we wouldn't want our families to face. Having a particular focus on improving our understanding and engagement with Māori communities is not asking us to be unfair to other New Zealanders; it is about "equity" in the sense that we want all people to have the same opportunities, but if they are starting from very different places we don't always get to that goal by using one standard approach all the time.

I wish every reader a very successful year in 2009.

National

Action for Children and Youth Aotearoa ACYA	\$15,000
ADHD Association Inc	\$5,000
Age Concern New Zealand Inc	\$15,000
Agender New Zealand Inc	\$20,000
Allergy New Zealand	\$20,000
Alternatives To Violence Project Aotearoa (AVP)	\$9,800
Alzheimers Society NZ Inc	\$20,000
Arts Access Aotearoa Charitable Trust	\$20,063
Associated NZ Myalgic Encephalopathy Society ANZMES	\$7,500
Association For Supported Employment in NZ	\$16,000

Autism New Zealand Inc	\$10,000
Big Buddy Mentoring Trust	\$22,140
Body Positive Incorporated	\$10,000
Books in Prison Trust	\$10,700
Brain Injury Association of NZ Inc	\$10,000
Brainwave Trust	\$10,000
Camp Quality New Zealand Inc	\$10,000
Child Poverty Action Group (NZ) Inc	\$35,000
Cleft Lip & Palate Support Auckland Inc	\$10,000
Coalition of Refugee Services New Zealand	\$30,000
COmVoices	\$7,500
Cystic Fibrosis Association of New Zealand	\$10,000

Deaf Association of New Zealand	\$15,000
DEBRA New Zealand Trust	\$15,000
Diabetes New Zealand Inc	\$6,000
Disabled Persons Assembly New Zealand – DPA	\$7,500
Diversityworks Charitable Trust	\$10,000
Dyspraxia Support Group of New Zealand Inc	\$5,000
ECPAT New Zealand Inc	\$10,000
Epilepsy Association of NZ Inc	\$20,000
Every Child Counts	\$24,000
F.A.G.A.S.A. Inc	\$10,000
FertilityNZ	\$5,000
Fragile X Trust (NZ)	\$21,320



Where the money goes ...

The work of the charitable organisations funded by the Trust



"It's a really hard night's sleep. It's normal, it's better than listening to my parents fighting and drinking all the time. I'm hungry, I'm cold and I don't want to go home. No use going home to no food in the cupboards. I'm all right here!!" **Mere, Paeroa**



"Cold – got hardly no clothes, looking for some. Wonder if there's any money in here. No money, no clothes!" **Desperate. Anonymous, Paeroa**



"What's out there for us?" **Streets Ahead 237, Porirua**

These photos were taken by groups of New Zealand young people asked to illustrate their views and experience of poverty using cameras, other artistic media and their own words. The project, *Photovoice* was a companion project to *A Fair Go for all Children*, a report compiled by the **Office of the Children's Commissioner** targeting most effective ways to combat child poverty, both reports co-funded by the J R McKenzie Trust. The report says child poverty remains high in families on benefits and focusses attention on adequate core benefit rates, higher tax credits for younger children, free or low-cost child care and education in low-income communities, work support for parents and payment of child support to custodial parents on benefits.

Friends Of Brain Injured Children of NZ	\$5,000	Kidney Kids of NZ Support Group Inc	\$25,000	New Zealand Social and Civic Policy Institute	\$10,000
Gastric Reflux Support Network NZ	\$2,000	Kina Trust – Kith and Kin Whaanau Whaanui	\$20,000	New Zealand Williams Syndrome Assn	\$4,000
GROW New Zealand Inc	\$10,000	Kotare Trust	\$10,000	NZ Aotearoa Adolescent Health & Development	\$10,000
Hospice New Zealand	\$20,000	Lifeline New Zealand	\$20,000	NZ Association of Citizens Advice Bureaux	\$8,000
Howard League for Penal Reform	\$10,000	Lupus Trust of New Zealand	\$5,000	NZ Council of Christian Social Services	\$15,000
Human Rights Communities in Education Trust	\$35,000	Lysosomal Diseases New Zealand	\$10,000	NZ Council of Social Services	\$15,000
Human Rights Foundation of Aotearoa New Zealand	\$20,000	Multiple Sclerosis Society of NZ Inc	\$12,500	NZ Dystonia Patient Network Inc	\$5,000
Jigsaw Inc	\$15,000	National Collective of Independent Women's Refuges	\$15,000	NZ Endometriosis Foundation Inc	\$15,000
Jointly Waikato 2020, Wellington Region 2020 and Rotorua ICT Communications Trusts	\$8,960	National Foundation for The Deaf	\$15,000	NZ Federation of Disability Information Centres	\$10,000
Kauri Trust	\$20,000	National Network of Stopping Violence Services	\$17,500	NZ Federation of Family Budgeting Services	\$20,000
KEEA Trust	\$8,000	New Zealand Spinal Trust	\$30,000	NZ Federation of Prisoners Aid & Rehabilitation Societies	\$12,000
		New Zealand Sign Language Teachers Association	\$10,000	NZ Federation of Voluntary Welfare Organisations	\$15,000



Focusing on childhood vision impairment



*Pupils from Grey Lynn Primary school caught on camera during a research trip by **Human Rights Communities in Education**. The organisation seeks to make early childhood centres, primary and secondary schools communities that “know, promote and live human rights and responsibilities.”*



*HIPPY is a home-based programme which seeks to involve parents in their children’s learning. These children at the **Te Aroha Noa Early Childhood Centre** in Palmerston North are taking part in a whanau event run as part of HIPPY (Home Interaction Programme for Parents and Youngsters). Having completed the programme children and parents are better prepared for the start of school.*



See Here is a project set up by the JR McKenzie Trust to focus on the needs of the large numbers of children with less severe vision impairment, including those who need glasses to correct their vision problem. This is thought to include 10-20% of New Zealand children.

Children with less severe vision impairment are falling through the cracks in current health and education policy. Changes are needed to ensure these children are detected early and get the help they need.

Data collection, vision screening services, parent and educator information and access to assessment and intervention services are key issues that need to be addressed. Stakeholders are supportive of a policy review.

See Here has published a report on the evidence for changes in both health and education policy, and is now working with officials and politicians from all sides of the house to build consensus around the ten recommendations included within its recent report.

You can read the report, and a summary document at www.seehere.org.nz



NZ Foundation For Conductive Education Inc	\$5,000	Positive Women Inc	\$10,000	Tracks Trust	\$5,000
NZ Manic Depressive Support Network Trust – Balance	\$5,000	Post Polio Support Society NZ Inc	\$5,000	Workplace Wellbeing Project	\$5,000
NZ Organisation for Rare Disorders – NZORD	\$20,000	Project Hiedi	\$10,000	Youthline Charitable Trust	\$10,000
Osteoporosis New Zealand Incorporated	\$21,875	Samoan Advisory Council New Zealand	\$12,000	J R McKenzie Youth Education Fund	\$228,000
OUTline New Zealand Inc	\$8,000	SANDS NZ	\$20,000		
Parent To Parent NZ Inc	\$26,000	Schizophrenia Fellowship (NZ) Inc	\$8,300	Regional	
Parents Centres New Zealand Inc	\$10,000	Skylight – Children’s Grief Centre Charitable Trust	\$7,500	North of the harbour bridge and west Auckland	
Parents of Vision Impaired NZ Inc	\$13,000	Sleep Apnoea Association of NZ Inc	\$5,000	A.I.M. (Adults in Motion)	\$2,000
Parkinsonism Society of New Zealand	\$12,500	Speld NZ Inc	\$10,000	Adventure Specialties Trust	\$2,000
Peace Foundation	\$27,500	Supergrans Aotearoa Inc	\$10,000	Albany Coco Inc	\$2,000
Philanthropy New Zealand	\$15,000	Te Ora Hou Aotearoa Inc	\$15,000	Aotea Family Support Group Charitable Trust	\$2,000
PILLARS Inc	\$10,000	The OSCAR Foundation	\$7,500		



Above: Farm chores: Ashley driving the front tractor. Below: at the controls of his radio station in a caravan at home. He has recently completed a six month radio training course in Auckland.



Left: Holly checking the latest fashions at the bear factory during the DeBRA NZ family camp in Christchurch in April this year.

Ashley (left) and Holly (above) have EB – Epidermolysis Bullosa.

DeBRA NZ offers support to children and adults living with EB – Epidermolysis Bullosa, a rare genetic skin condition, varying from mild to fatal. EB kids often live wrapped head to toe with special protective bandages. Bathing, treating and dressing their wounds in sterile dressings every day can take three hours.

In EB the touch of clothing can abrade your skin, your feet can blister under your own weight, a strand of hair in your eye can make it swell and blister, and your throat can tear and scar when you eat your food.



Auckland Disability Providers Network Inc	\$2,000	Hibiscus Coast Community House Inc	\$2,000	Mana Wahine Taumatatanga	\$1,700
Big Buddy Mentoring Trust	\$2,000	Hokianga Health Enterprise Trust	\$325	Midway in Northland Day Services Trust MINDS	\$2,000
C.A.R.E. Waitakere Trust	\$2,000	Hokianga Hospital Auxiliary Inc	\$3,000	Mt Tabor Trust	\$2,000
Dayspring Trust	\$2,000	Homebuilders Community Services Maungaturoto/Paparoa	\$1,500	New Dawn Partnership Incorporated	\$2,000
De Paul House	\$2,000	Homebuilders Family Support North – Rodney Inc	\$1,500	New Zealand Chinese Youth Trust	\$2,000
Depot Artspace	\$1,500	Horses for Healing Charitable Trust	\$3,000	Nga Kaiwhakairo A Opua Trust	\$2,000
Dress for Success (Northland) Inc	\$1,500	Kia Timata Ano Trust	\$2,000	North Shore Centres of Mutual Aid Inc	\$2,000
Family Support Services Kaiwaka/Mangawhai	\$3,000	Kokari Weavers	\$1,500	North Shore Community and Social Service Council	\$2,000
Fiji Community Association of Auckland Incorporated	\$2,000	Kumarani Productions Trust.	\$3,000	North Shore Community Health Network – Raeburn House	\$2,000
Friendship Centre Trust	\$2,000	Lifeway Youth Trust	\$2,000	North Shore Womens Centre	\$2,000
Greenways Trust	\$1,500	Linking Hands Inc	\$2,000	One Double Five Community House	\$2,500
Helensville Women & Family Centre	\$2,000	Man Alive Men's Centre	\$2,000	Pa O Te Ora Charitable Trust	\$2,000



The Eleazar Family Support Trust believes that damaged children can gain empathy, self-worth, confidence and healing through working with and attending to the needs of animals (left).

Above: Bringing in the hay at the Eleazar Children's Farmstay. Teaching children about the environment through hands-on work is a big part of the Eleazar philosophy.



*Above: Martin and his mentee experiment together at Science Alive. **PILLARS** intervenes to break the cycle of crime through its Children of Prisoners mentoring programme. Research shows children of prisoners are 6-7 times more likely to end up in prison than other children but that those matched with a socially well-adjusted, screened, trained and supervised adult are less at risk.*



Parent Aid Kaipara Inc	\$2,000
Parent Aid Waitakere Inc	\$2,000
Parent Port North Inc	\$2,000
Prescott Club	\$2,000
Ranui Baptist Community Trust	\$1,500
Rubicon Youth Alcohol & Drug Support Services	\$2,000
Sir Peter Blake Marine Education & Recreation Centre	\$2,000
Special Needs Educational Resource Library	\$2,000
Te Hana Community Development Charitable Trust	\$5,000
Te Maiatanganui (The Great Potential) Trust	\$1,500
Teenadders Inc	\$1,500
The Bluegoodse Papermill Charitable Trust	\$1,500

The Rosa Counselling Trust	\$2,000
Tornado Youth Community Trust Board	\$2,000
Tuparehuia Marae Committee	\$1,500
West Auckland Mental Health Support Trust	\$2,000
West Auckland Women's Centre	\$2,000
Whakawhiti Ora Pai Community Health Services	\$1,000
Whangarei Emergency Housing Charitable Trust	\$1,500
WINGS Inc	\$4,000
Yes Ability Achievement Centre	\$2,000

Central and South Auckland

Action Education Inc	\$2,500
Auckland Central Budgeting Consultants Inc	\$5,000
Auckland District Kidney Society Inc	\$5,000
Auckland Family Counselling & Psychotherapy	\$5,000
Auckland Women's Centre Incorporated	\$2,500
Catholic Family & Community Services	\$3,000
Children's Bible Ministries	\$2,000
Chinese New Settlers Services Trust	\$4,000
Chinese Women's Wellness Community Group	\$2,000
Christian Community Care	\$3,000



Panacea Arts Charitable Trust (aka Spark Studio) offers art education classes to adults with physical or intellectual disabilities at its studio in Mt Albert, Auckland. Above: Rosalie at work during one of the art sessions.



Cre8tive Space runs “healing arts” workshops at the Tairawhiti Community Arts & Crafts Studio in Gisborne. These photos were taken at the opening day this year. “It’s a loving environment where we bring out the creative gifts in everybody, not just those with disabilities,” says one of the mentors.

Combined Beneficiaries Union Inc	\$4,000	Franklin Family Support Trust	\$2,000	Masada Community Trust	\$7,500
Community Approach Trust	\$5,000	Friendship House	\$3,000	Maungarei Community Christian Trust	\$5,000
Counselling Services Centre	\$4,000	Glen Innes Catholic Church – St Pius X Parish	\$3,000	Mercy Missions Trust	\$5,000
Crosspower Ministries Trust	\$4,000	H.E.A.L. Trust	\$2,000	Migrant Action Trust	\$3,000
Disabled Citizens Society Incorporated	\$5,000	Home And Family Society Inc	\$7,500	Migrants Support Services Inc	\$10,000
Diversity Trust	\$5,000	Hope Unlimited Trust	\$1,500	Miscarriage Support Auckland Inc	\$5,000
Eastgate Community Trust	\$3,000	House of Bethany – Sisters of St Joseph	\$2,500	Monte Cecilia House Trust	\$3,500
Eating Difficulties Education Network EDEN	\$5,000	Huntingtons Disease Assn (Auckland) Inc	\$10,000	O Le Laftaga Trust	\$5,000
Eating Disorders Association (NZ) Inc	\$3,000	Interacting Trust	\$2,500	Ohomairangi Trust Early Intervention Service	\$3,000
Essentially Men Education Trust	\$4,000	Island Child Charitable Trust NZ	\$4,000	PACT – Papatoetoe Adolescent Christian Trust	\$5,000
Ethnic Voice New Zealand Inc	\$1,000	Life Centre Trust – Streetreach Auckland	\$2,500	Pakuranga Counselling Centre	\$3,500
Framework Trust	\$5,000	Manukau Pacific Islands Trust	\$3,000	Papakura Christian Services Trust	\$2,000





The Ngakaiwhakairo-A-Opua Trust (Rob's) takes "regular kids after school and on Sundays who are interested in making things." Above: Alex with the skateboard he made. Rob's has been around for about 20 years teaching wood and bone craft.



The West Auckland Mental Health Support Trust – Te Ata – runs very popular art and glass painting classes in Henderson. Above: one of the students preparing for the Trust's annual art exhibition. There are a wide range of abilities within the class and all students find the process of creating to be extremely therapeutic and uplifting, says a co-ordinator.



Teenadders Inc works with young people with ADHD aged 11-20 years and their families. "Many of our teens also meet the criteria for autism, depression, anxiety disorder and specific learning disabilities. Our current focus is around bullying – these teens have all been victims of bullies and it is a natural tendency they become bullies themselves." Teenadders organises day activities, and works extensively with local agencies. "Our aim is to help these young people gain confidence and value, experience success and attain the skills to enter the workforce and have a positive outcome as adults." Teenadders also gives parents breaks.



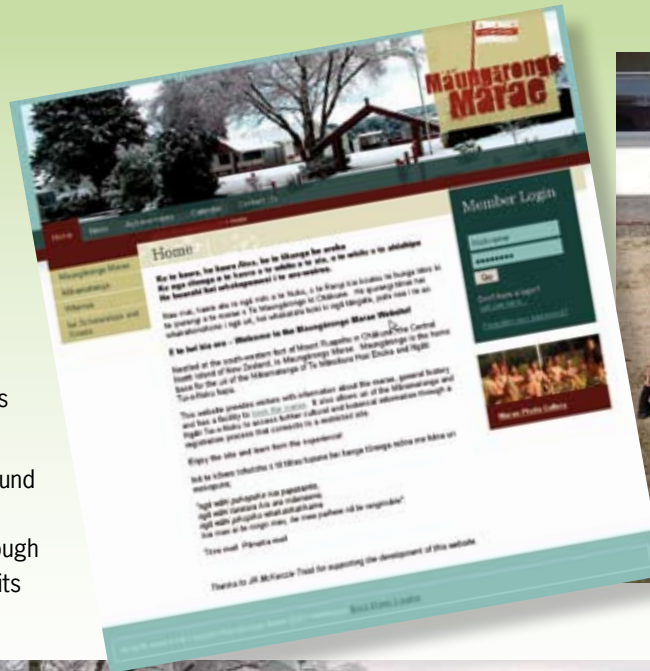
Papakura Support & Counselling Centre Inc	\$2,500	St George's Anglican Church – Counselling Service	\$5,000	Waikeke Budgeting Service	\$3,000
Parent Aid Central West Auckland Inc	\$2,800	Stuttering Treatment and Research Trust Auck START	\$2,500	Waiuku Family Support Network Inc	\$3,000
Pasefika Mana Social Work Support Services	\$2,070	Tamaki Community Development Trust	\$3,000	Wesley Community Project Trust	\$1,500
Poly-emp Employment & Advisory Service	\$4,000	Te Iwi O Ngati Kahu Trust	\$2,000	Wings Trust Franklin	\$2,000
Recreate – Auckland	\$3,000	Te Oranga Kaumatua Kuia Disability Support Services	\$3,000	Women's Empowerment Foundation	\$4,000
Ruapotaka Marae Society Inc	\$3,000	Tenants Protection Association Inc	\$3,000	WONS: Nursing, Education & Health Promotion Services	\$2,500
Seasons – Growing through Grief	\$4,000	Toi Ora Live Arts Trust	\$1,100		
Somali Federation Community Inc	\$2,000	Training and Budget Services Inc	\$5,000	Coromandel to Hawkes Bay	
South Auckland Income Planning Service	\$4,000	Tukaha Wahine Hauora Trust	\$2,000	Accident Injury Support Group (HB) Inc	\$3,000
Sowers Trust	\$4,000	Umma Trust	\$2,000	ADHD (Rotorua) Assn Inc	\$4,000
Spark Studio (Panacea Arts)	\$5,000	Volunteering Auckland Trust	\$2,500	Arts For Health Community Trust	\$2,000

Te Kāwai Toro

The Maungarongo Marae on the beautiful (sometimes wintry) slopes of Mount Ruapehu is a lively place with its kohanga reo and kura kaupapa (Māori medium preschool and school), health centre and kaumatua flats.

However, many descendants now live some distance from their ancestral lands. So the hapū is strengthening connections with its wider family through Project Tuhono. One part of this is the new website www.maungarongo.com (right) containing the hapū's history, waiata, news, an events calendar, and more.

Project Tuhono is one of four whānau development initiatives around the country receiving support through Te Kāwai Toro, a J R McKenzie Trust programme. The Trust is learning a lot through these partnerships, and wants to improve the relevance of all of its work for Māori communities.



Right: Members of the scattered Maungarongo whanau from Northland, Hawkes Bay, Taranaki, Wellington and Ruapehu-Ohakune at the 2008 Hui Aranga in Upper Hutt.



I have been fortunate to see a number of dreams come true. I believe that dreams are more powerful than facts and that hope usually triumphs over experience.

Sir Roy McKenzie

Awhina Whanau Services Inc	\$3,000	Creative Space Gisborne	\$2,490	Harvest Centre Charitable Trust	\$3,000
Back-up New Zealand	\$3,000	Crosslight Trust	\$3,000	Hauraki Kids Society Inc	\$2,500
Bainbridge House Charitable Trust	\$2,025	Desert Spring Ministries Trust	\$1,000	Heretaunga Women's Centre Inc	\$3,000
Cafe for Youth Health	\$4,000	Earth Gardens	\$3,000	Indians Global Association	\$1,000
Cambridge Community Agencies Trust	\$3,000	Family and Caregiver Support Inc	\$3,000	Jireh Charitable Trust Hawkes Bay	\$3,500
Catholic Family Support Services	\$2,000	Family Wise Trust	\$2,000	Kainga Aroha Society Inc	\$3,000
Central King Country Youth Link Trust	\$3,000	Gisborne Volunteer Centre	\$2,000	Karlton Trust Inc	\$1,794
CHB Support & Counselling Services	\$2,500	Hamilton Abuse Intervention Project	\$2,000	Kawerau Youth Care Centre Trust	\$7,000
Children In Hospital Liaison Group	\$1,500	Hamilton Combined Christian Foodbank Trust	\$2,000	Kidz Need Dadz Inc	\$2,000
Congolese Community of Waikato Inc.	\$1,292	Hamilton Ethnic Womens Centre – SHAMA	\$2,500	Leg-Up Trust	\$3,000
Crearts Inc	\$3,000	Hamilton Multicultural Services Trust	\$5,000	Link House Agency	\$3,000





Parents of Vision Impaired supports parents with blind or visually impaired children.

Above: eighteen year old Ming Ming is completely blind. When this photo was taken he was on his way to first place in his 75kg weight class at the 2008 North Island Powerlifting Championships with a total lift of 365kg. Since then he has gained a first in the NZ Powerlifting Championships with a lift of 380kg. His mother, Gaynor, adopted Ming Ming when she was teaching English in China and he came to NZ when he was seven. Ming Ming also sails solo with walkie-talkie, plays Grade 4 piano, drums in a music group, and sings for NCEA.



Mike and Jenny Fisher are proud of their 15-year old gold-medal winning daughter, Mary, seen here training for the International Blind Sport Federation World Youth and Student Games in Colorado. Mary won 6 Gold Medals in the Girls 15 and Under competitions in freestyle, butterfly and backstroke.

Mary trains with the Upper Hutt Swimming Club and competes for them locally and nationally. Internationally she has represented Blind Sport NZ and Paralympics NZ in Swimming events in Colorado Springs, Darwin and Manchester.



Above: The photograph that "says it all from a parent's point of view". Christine and Nigel Pask with their son, Joshua.

Male Survivors of Sexual Abuse (Waikato)	\$5,000	Napier Pilot City Trust	\$2,500	Rauawaawa Kaumatua Charitable Trust	\$3,000
Matamata Community Resource Trust (Rail Side)	\$2,000	Ngai Te Ahi Ngaiti He Hauora	\$2,000	Refugee Orientation Centre Trust	\$2,500
Matata Community Resource Centre	\$2,500	Ngati Kahungunu Iwi Inc	\$3,500	Rosetown Community Services Trust	\$3,000
ME/CFS Support Group (BoP) Inc	\$2,000	Paul Hunter Centre Inc	\$3,000	Rostrevor House Inc	\$3,000
Mercury Bay Health Support Group	\$2,000	People Relying On People	\$2,500	South East Kirikiriroa Community Asc Inc (Waimarie)	\$3,500
Merivale Community Inc	\$2,000	Pleroma Trust	\$972	South Waikato Artspace Trust	\$2,500
Methodist City Action	\$1,000	Presbyterian Support East Coast	\$2,500	St Andrews Youth Trust	\$7,000
Mokoia Community Association	\$2,770	Prison Care Ministries	\$3,275	Stepping Out Hauraki Inc	\$2,500
Napier Community Foodbank Trust	\$2,500	Purena Koa Rehua Youth Services	\$3,500	Sunshine Service Inc	\$3,000
Napier Family Centre Inc	\$3,000	Raglan Community House Soc Inc	\$5,000	Synergy (Cambridge) Trust	\$2,500
Napier Friendly Neighbours Service Inc	\$2,000	Raglan Maori Wardens Charitable Trust	\$2,500	Taiohi Toa Trust	\$7,000



Above: Young migrants – members of the **Christchurch Resettlement Services Refugee Youth Reference Group** – receiving awards for their leadership in helping other young migrants settle in Christchurch. The members of the group organise events, and interface with government and local organisations on resettlement issues. During 2007 the group organised and hosted a variety of workshops, activity days and outings for refugee youth new to life in Christchurch. “They face considerable challenge in their own lives, but are making a valuable contribution to refugee resettlement in our city.”

Refugees As Survivors New Zealand works with leaders of refugee communities. Top Left: The launch of the “All Refs” soccer team, part of its Refugee In Sport Initiative encouraging refugees into mainstream sport.

Bottom left: A **Migrant Support Services** member demonstrates the South Indian art of Kolam – decorative design traced in rice powder – to an enquirer at the MSS Arts and Cultural Event this year.



Tairawhiti Beneficiary Advocacy Trust Inc	\$2,000	Te Kupenga Hauora o Tauranga Moana Inc	\$3,500	Tokoroa Senior Citizens And Welfare Centre	\$2,000
Tairua Care & Friendship Club Inc	\$1,030	Te Puke Community Care Trust	\$4,000	True Colours Charitable Trust	\$2,200
Takapau Community Health Charitable Trust	\$2,000	Te Waiariki Patea Trust	\$1,000	Volunteer Western Bay of Plenty	\$2,000
Tamil Society Waikato Inc	\$2,000	Te Waka Pu Whenua	\$3,000	Volunteering Waikato	\$3,000
Taumarunui Counselling Services Inc	\$4,000	Te Whakaritorito Trust	\$2,500	Waihi Community Resource Centre	\$1,500
Taumarunui Women’s Health Clinic Trust Inc	\$3,500	Thames Koinonia Trust Inc	\$1,700	Waihi Family Life Trust	\$2,000
Tauranga Ongoing Pain Support (Inc)	\$1,500	Thames/Hauraki Health & Disability Resource Centre	\$3,000	Waikato 2020 Communications Trust	\$3,000
Te Awamutu Gracelands Trust	\$2,000	The Care Community Trust	\$2,500	Waikato Family Centre Trust	\$2,000
Te Awanui Hauora Trust – Rangatahi Group	\$2,000	The Hub Youth Charitable Trust	\$3,000	Waikato Queer Youth	\$1,000
Te Korowai Awhina Trust	\$3,000	The Oasis – Elim Church Trust	\$2,500	Waiotahi Trust	\$3,500
Te Kuiti Community House Trust	\$2,615	Tokomaru Bay Community Alcohol & Drug Counselling	\$2,000	Wairoa Disability Transport Service Inc	\$3,000



The Deaf Development Fund

The Deaf Development Fund

gives small grants to varied and innovative projects that might otherwise struggle for funding. The intention is to provide opportunities for deaf children and youth and raise the status of the deaf community.

Among projects funded this year: a two-year scholarship to a post-graduate MA student; a sexual health DVD in New Zealand sign language for deaf young people; a website; production of a play, *Odd Socks*, in both sign language and English (for performance at the 2009 Fringe Festival); a national hui for Maori deaf; production of a DVD inspiring hard-of-hearing young people with stories of successful deaf people, and travel grants and airfares allowing a limited number of deaf young people to attend high-priority workshops, camps, Deaf Congress and leadership seminars in SE Asia and Europe.



Above: Deaf Maori attend a national hui to set up a national organisation.

Left: New Zealand delegates to the Asia Pacific Deaf Youth Camp, Indonesia in their "kiwi" hut.



Top: Developing climbing and abseiling skills at an annual Easter camp run by Canterbury Youth Services. Youth workers with the Burwood Community Church Trust took 54 teenagers to the event.

Bottom: A sandboarding trip organised by The Otago Youth Wellness Trust – a free community-based service for young people with complex multiple needs who are least likely to approach mainstream services for support.

Wairoa District Soc on Alcohol & Drug Misuse Inc \$3,000
WellStop \$3,000
Western Community Association Inc \$3,000
Whakatane Baptist Community Charitable Trust \$2,000
Whangamata Community Services Trust \$3,000
Youth Projects Trust \$2,500

Taranaki to Wellington

Abbat Trust \$2,500
ACROSS Social Services \$2,000
Acting Up Charitable Trust \$3,297

Agape Budgeting Service Ltd \$2,000
Allergy ADHD Wanganui Inc \$500
Amesbury Christian Counselling Service \$2,000
Anglican Social Work Trust \$2,000
Assembly of God (Palmerston North) Trust Board \$10,000
Awhina Wahine Inc \$2,500
Barrett Homes Trust \$2,500
Catacombs Incorporated \$2,500
Central Region Advocacy Service \$2,000
Chelsea and Marsden Day Care Trusts \$2,000
Christian Social Services Wanganui \$2,000

Community Links NZ Inc Soc \$2,000
Counselling & Education Centre (Marton) Inc \$5,000
Downtown Community Ministry \$4,000
Dress for Success Wellington Inc \$2,000
Emerge Supported Employment Trust \$2,500
House of Hope Trust \$2,000
Huntingtons Disease Assn (Wellington) Inc \$2,500
Hutt Rape Counselling Network Inc \$3,000
Kapiti Family Centre Inc \$2,000
Kapiti Therapeutic Community Inc \$3,000
Kapiti Women's Health Collective Inc \$2,500



Above: Hilda is a frequent visitor to the **Christchurch Women's Centre** which offers free professional, information and referral services and a safe supportive environment.



The snail that roared!

Above: Putting finishing touches to the pizza oven at one of Jezreel House's monthly craft days. The oven was made from recycled materials.



Jezreel Women's Support home in Whakatane is run by the **Whakatane Baptist Community Charitable Trust** and offers a residential life skills programme and day support programmes for women and children.

Most referrals to "faith-based" Jezreel come from local community agencies.

Below: the Jezreel House family cluster round the new pizza oven.

Levin Christian Care Trust	\$3,000	New Settlers Centre Hutt Valley	\$2,500	Refugee Family Reunification Trust	\$2,500
Life to the Max Trust Wanganui	\$2,000	Oasis Network Inc	\$2,000	Samaritans of Horowhenua	\$1,000
Lower Hutt Women's Centre Inc	\$2,000	Paekakariki Community Trust	\$3,000	Samaritans of Wellington	\$3,000
Mahora House Incorporated	\$2,000	Pahiataua Community Services Trust	\$3,000	Sexual Abuse Healing Centre (Wanganui) Inc	\$2,500
Manawatu Pregnancy Centre Trust	\$2,500	Palmerston North Community House Trust	\$2,000	South Taranaki Women's Centre	\$3,000
Manawatu Tenants Union Inc	\$2,000	Palmerston North Street Van (Inc)	\$2,000	SPELADD NZ Inc	\$2,500
Manchester House Social Service Inc	\$3,000	Palmerston North Women's Health Collective	\$2,500	START Taranaki	\$3,000
Maota Samoa Charitable Trust	\$2,000	Pathways to Wellbeing	\$2,500	Suzanne Aubert Compassion Centre	\$2,500
MASH (Modern Approach To Social Health) Inc	\$2,000	Pomare Community Health & Social Services Inc	\$2,500	Taeaomanino Trust	\$3,000
Methodist Social Service Centre	\$3,000	Post & Ante Natal Distress Support Group Inc	\$2,000	Taihape Community Development Trust	\$2,500
New Plymouth Women's Centre Inc	\$2,000	Redwood Day Care Trust	\$1,300	Taranaki SAFER Family Centre	\$2,500





Isaac Marsh was in trouble with the law and taking alcohol and drugs when Jim Moriarty's Theatre Trust offered him the chance to develop his skills as a singer, dancer and performer. Above: Demonstrating his talent as he receives the **Arts Access Aotearoa Big 'A' Young Artist Award 2008**. The award recognises the artistic potential of disadvantaged youth. Isaac's dream now is to open a dance company to audition disenfranchised kids "who don't know what hope is."

Arts Access Aotearoa works with marginalised people and communities (to ensure they have access to the arts and can create, perform and develop their own arts.)



Above: Young refugees in Wellington create, produce and record their own radio programme to celebrate World Refugee Day and the theme of Protection – a project by the **Voice Arts Trust**. The Trust seeks to "give voice to those in our community who are so often unheard, empowering isolated and marginalised groups and individuals through the art of performance."

Left: "Bridging the generation gap." **Voice Arts Trust** brings young and old together to create a unique piece of original theatre and "foster greater generational understanding and community cohesion."



Te Aroha Noa Community Services Trust	\$3,000	Volunteer Whanganui	\$2,000	Wellington Early Intervention Trust	\$2,500
Te Hua Rangatahi Trust	\$3,500	Wainuiomata Community Centre	\$2,500	Wellington Independent Rape Crisis Inc	\$2,500
Te Marama Taka Hou Inc	\$3,000	Wairarapa Community Counselling Centre Inc	\$3,000	Wellington Night Shelter Trust	\$3,000
Te Runanga O Ati Awa ki Whakarongotai Iwi	\$5,000	Wairarapa Community Law Centre Inc	\$1,500	Wellington Sexual Abuse Help Foundation	\$2,500
Te Whanganui-a-Tara Youth Development Trust – Evolve	\$5,000	Wairarapa Stars Trust	\$2,000	Wellington Somali Council Inc	\$2,000
Teach Me Trust	\$2,500	Wairarapa Women's Centre	\$2,000	Wellington Women's Health Collective	\$2,500
ThroughBlue	\$2,000	Wanganui Post and Ante Natal Distress Support Trust	\$2,000	WellTrust	\$2,000
Tupoho – Iwi and Community Social Services Trust	\$1,300	Wellington City Mission (Anglican) Trust Board	\$2,000	Whanganui Employment Support Services Trust	\$2,500
Valley Transitionz Inc	\$2,000	Wellington Community Child Care Association	\$2,500	Whanganui Peoples Centre	\$2,500
Vincents Art Workshop Inc	\$2,500	Wellington Council of Social Services (CAMS)	\$2,500	Women's Network (Wanganui) Inc	\$2,500
Voice Arts Trust	\$2,000	Wellington Down Syndrome Social Club	\$2,000	Youth Services Trust Whanganui	\$2,500



The ChatBus Trust launching its mobile counselling service at Tahuna Intermediate School in Dunedin where it wants to go city-wide. The idea is the brainchild of a Dunedin school counsellor, Averil Pierce. Counselling takes place in the private purpose-built interior and children can self-refer or be referred by teachers or parents through a school appointment system. "The idea is to be freely available and easily accessible to an age group for whom school counsellors are not funded," she says.



Linking Hands runs a shuttle service taking people of all ages in the rural Kaipara area to medical appointments. Sometimes a round trip can be 270km. Linking Hands also uses volunteer drivers and vehicles.



Left: Woven together in this way everyone can rise at once. The **National Youth Workers Network Aotearoa AGM and Hui** brought together 50 youth workers from around the country.

Right: **Kapiti Women's Centre** cares for women along the Kapiti Coast. A workgroup get their gloves on for a "Terrific Tufa" session, making garden sculpture.



Nelson to Canterbury

Agape Trust	\$3,120
Ambrosia Empowerment Trust	\$2,000
Belfast Community Network Inc	\$2,500
Beneficiaries & Unwaged Workers Trust BUWT	\$2,000
Big Brothers Big Sisters of Christchurch	\$3,000
Big Brothers, Big Sisters of North Canterbury	\$2,500
Burwood Community Church	\$2,000
Canterbury Mental Health Education and Resource	\$2,000
Caring for Carers Inc	\$1,300
Child Helpline Trust (Inc)	\$2,000

Christchurch Children's Holiday Camps Trust	\$3,000
Christchurch Peoples Resource Centre	\$2,500
Cross Over Trust	\$5,000
Delta Community Support Trust	\$3,239
Eating Awareness Team	\$2,000
Eleazar Family Support Trust	\$2,000
Familial Trust	\$2,000
Father and Child Trust	\$2,500
Home & Family Society Christchurch Inc	\$2,500
Jolt Dance Trust	\$2,000
Kaumatua Charitable Trust	\$2,000

Linwood Community House	\$2,000
Lyttelton Harbour Basin Youth Council Inc	\$2,000
Male Survivors of Sexual Abuse Trust	\$2,000
ME/CFS Nelson Support Group Inc	\$1,100
Mothers Supporting Mothers	\$2,500
Motueka Women's Support Link Inc	\$1,000
Nelson Neighbourhood Centre	\$2,500
Nelson Women's Support Inc	\$2,000
Northgate Community Services Trust	\$2,000
Otautahi Social Services	\$1,500
Our Youth Our Community Charitable Trust Inc	\$2,000





A visiting South African 1st XV college rugby team wanted to “do something” as a thankyou for kindnesses received while on tour, and ended up spending a morning preparing St Luke’s church Hall for painting. **Volunteer Whanganui** encourages volunteering, recognises volunteers and helps organisations recruit, manage and motivate their volunteers.



Senior citizens assisted by the **Wellington City Mission’s** Mission for Seniors programme. Left: A healthy crop. Right: This woman receives assistance with daily living, meals, money management and access to facilities.

“Increasingly our programmes are about helping people help themselves!”



Pain Action in New Zealand Inc	\$2,000	START Inc	\$2,500	Whakaoranga Trust	\$2,300
Potikohua Charitable Trust	\$2,500	Te Pani Trust	\$2,000	Women’s Centre Inc	\$2,500
Psychiatric Consumers Trust	\$2,000	Te Whare Roimata	\$2,950	Women’s Health Information Centre (THAW)	\$2,000
Reefton Who Cares Inc	\$2,000	The Out There Youth Trust	\$3,000	Youth Alive Trust	\$2,000
Refugee and Migrant Centre	\$3,000	Tranx Inc	\$2,000		
Rowley Resource Centre	\$3,500	Turning Points Trust	\$2,000	South Canterbury to Southland	
Seabrook McKenzie Trust	\$3,500	Victory Community Health Centre	\$6,000	Advisory & Support Centre Otago Inc	\$2,000
Sexual Abuse Survivors Trust	\$2,500	Volunteering Canterbury	\$2,000	Alexandra Combined Churches Youth Trust	\$2,500
Shoreline Youth Trust	\$2,500	Waltham Community Cottage	\$3,000	Caroline House Inc Society	\$3,000
Single Women As Parents Inc	\$2,500	West Coast Recovery Drop In Centre Trust	\$2,000	Catholic Social Services Dunedin	\$3,500
SPAN Charitable Trust	\$2,500	West Coast Youth Workers Collective	\$1,800	Central & Southern Autism Support Group	\$2,000



The Care Community Trust gives support to cancer patients.

Left, Taelle, turns and waves after a ride on the flying fox at a family weekend in Raglan run by the Trust in August last year. She, her husband and 3 children attended. Below, Tony and Marilyn (husband and wife) both had cancer two years ago. Tony is now a survivor. He and Marilyn are now volunteers for the Trust.



*Stan Blow with the Evers-Swindell twins, bone ambassadors for **Osteoporosis NZ**, receiving his "You Deserve a Medal" award, granted annually to older people who inspire others by their active lives and "can do" attitudes.*



Anyone for some gentle exercise? Tai Chi on the beach for people wanting to keep osteoporosis at bay.



"I don't like the word philanthropist. I think my work has been more that of a community volunteer."

Sir Roy McKenzie

Central Otago Women's Support Link	\$1,000	Northern Southland Community Resource Centre	\$700	Southland Community House Charitable Trust	\$1,500
Chatbus Trust	\$2,000	Otago Childrens Autism Support Group Trust Board	\$2,000	Straight Up Trust	\$2,000
Connections Education and Development Trust	\$2,500	Otago Youth Adventure Trust – Tautuka	\$2,500	Te Hou Ora Otepoti Inc	\$2,000
Cromwell Youth Worker Trust	\$3,000	Otago Youth Wellness Trust	\$2,000	Te Oruanui Society Inc	\$3,500
Dunedin Community Transport Trust	\$2,500	Peel Forest Outdoor Pursuits Centre Charitable Trust	\$1,500	The Methodist Mission	\$2,000
Dunedin Night Shelter Trust	\$5,000	Queenstown Lakes Family Centre	\$2,500	Tokomairiro Waiora	\$1,500
Edmund Rice Camps Dunedin	\$2,000	Roslyn Baptist Ministry Charitable Trust	\$2,500	Tu Kaha Whanau Trust	\$2,000
Family Network Inc	\$3,000	South Canterbury Violence Intervention	\$2,500	Upper Clutha Women's Support Group	\$2,000
Gore & Districts Community Counselling Centre Inc	\$2,000	South Canterbury Women's Wellness Centre	\$2,500	Volunteering Otago	\$2,000
Milton Elder Care Trust	\$1,500	South Centre	\$2,000	Waimate Care & Recreation Centre	\$2,000
New Hope Community Trust	\$1,000	Southland Beneficiaries & Community Rights Centre	\$2,000		



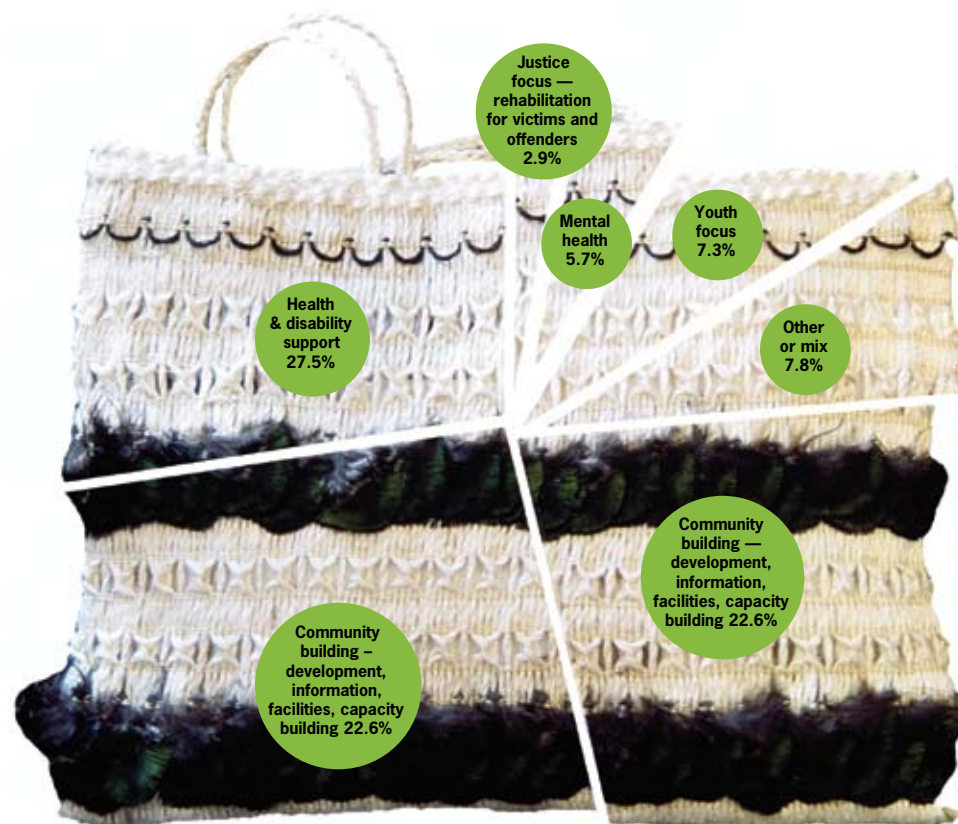
Financial report for the year ending 31 March 2008

Where the grants went

Grants made this year totalled \$3.2 million. 700 groups applied for grants, excluding those part way through a multi-year funding arrangement. 549 groups (nearly four in five) were successful to some extent.

Grants to regional organisations averaged \$2,500, and those to national organisations \$11,700.

The Trust made grants to organisations assisting a wide range of people.



This kete (basket) was made by Kahutoi Te Kanawa from muka (harakeke, flax) fibres and peacock feathers. Used with permission of the maker and owner, Christina Wirihana.

Innovative Grants

Assembly of God (Palmerston North) Trust Board	\$7,300
Auckland Sexual Abuse HELP Foundation	\$20,000
Bishop's Action Foundation	\$20,000
ChangeMakers Refugee Forum Inc (Wellington)	\$30,000
Children's Autism Foundation	\$7,000
City of Manukau Education Trust COMET	\$15,000
Dyslexia Foundation of New Zealand (DFNZ)	\$14,500
Inner City Interagency Trust	\$15,000
Kawerau Youth Care Centre Trust	\$10,000
Life Unlimited	\$10,000

Malcam Charitable Trust	\$8,000
Male Survivors of Sexual Abuse (Waikato)	\$5,000
Mobility Assistance Dogs Trust	\$15,000
Northland Urban Rural Mission	\$12,000
One-80 Degrees South	\$15,000
Parent And Family Resource Centre Inc	\$15,000
Prison Fellowship of New Zealand	\$20,000
Rotary International District 9910 – Oral Hygiene	\$12,000
Standards Plus	\$30,000
Tautai Contemporary Pacific Arts Trust	\$10,000
Te Hou Ora Otepoti Inc	\$8,000
Te Roopu Waiora Trust	\$22,400

Tenants Protection Assn (ChCh) Inc	\$15,000
The Fledgling Trust – Mixit Programme	\$20,800

Te Kāwai Toro

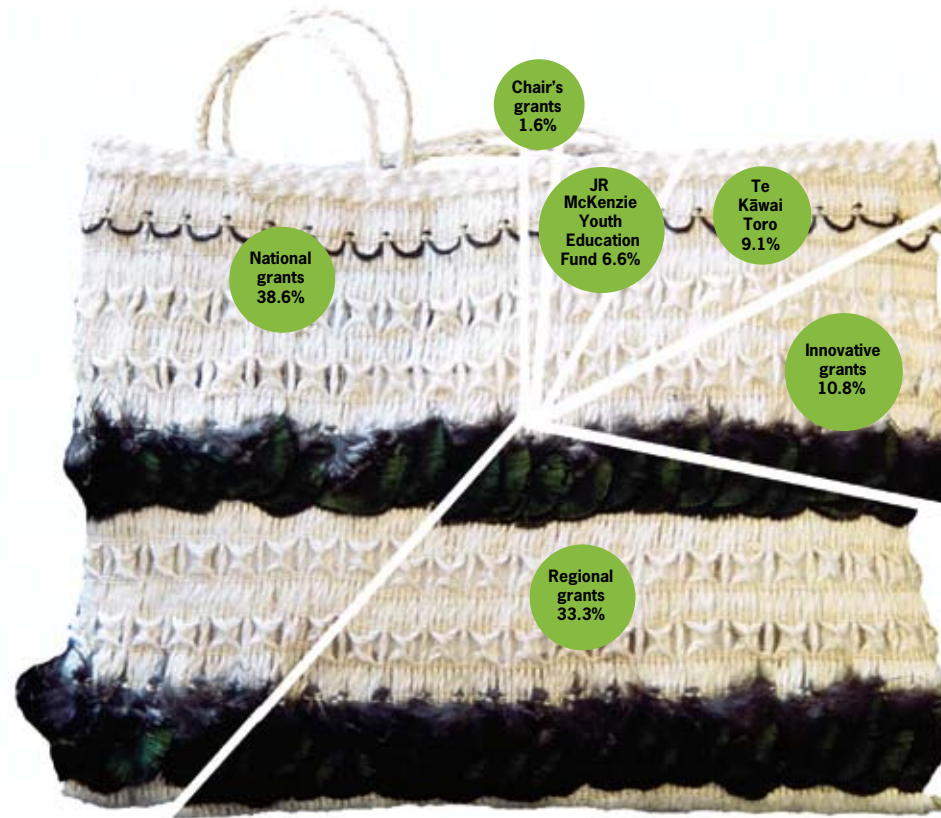
Arai Te Uru Whare Hauora	\$79,788
Maungarongo Pa Trust	\$24,000
Ngatokowaru Marae Committee	\$37,800

Deaf Development Fund

Deaf Association of NZ	\$1,200
Deaf Studies Awards – U Becroft-Thyne, Pivac, P Strawson, C de Clene, D Jamison, S Morris, R Ogotau, M Barrett	\$11,000

Grants distribution

Three quarters of grants assisted with core operating costs, including salaries, rent, volunteer costs etc. Organisations working specifically for and with Māori received 12.6% of funds granted, Pacific Island groups 0.8%, and 3.9% went to groups working specifically with other ethnic communities including refugees.



Grants were made to national and regional organisations, as well as to projects supported for their innovative focus.

Expenditure on administration and salaries for the year totalled \$351,000, and a further \$204,000 was spent on programme development.

The balance sheet shows total Trust Funds of \$55 million.

A full set of audited accounts is available from the office.



J R MCKENZIE TRUST
ESTABLISHED IN 1940

*Iti noa ana, he pito mata –
With care, a small kumara will produce a harvest.*



DEAFinitely Youth Group	\$2,600	Stretch Production	\$6,000	Disabled Persons Assembly New Zealand – DPA	\$1,000
H Hema and K Stokes	\$9,000	T Richards	\$1,000	Disabled Persons Assembly New Zealand – DPA	\$2,500
Hauroa Trust – National Deaf Hui	\$4,000	Chair's grants		Family Matters Foundation (New Zealand)	\$3,000
K Bensley and J Stokes	\$4,000	ADHD Parent Support	\$1,150	Huntington's Disease Assoc (Chch) Inc	\$2,000
Morris, Sumner, Cameron, and Greenwood	\$7,500	Asthma and Respiratory Foundation of NZ Inc	\$1,500	Ohakune Scholarship Children	\$2,000
New Zealand Family Planning	\$10,000	Asthma New Zealand – He Mate Huango O Aotearoa	\$1,500	Pacific Island Evaluation Inc	\$2,500
NZSL	\$1,200	Canterbury Youth Workers Collective Inc	\$2,000	Seabrook McKenzie Trust	\$3,500
NZSL Life Theatre Production	\$3,500	ChangeMakers Refugee Forum Inc (Wellington)	\$2,586	Tangata Whenua, Comm'y & Vol Sector Research Centre	\$1,500
Odd Spots	\$3,500	Charge Syndrome Association of Australasia	\$3,000	Te Ohaakii a Hine – National Network Ending Sexual	\$3,000
Roy McKenzie Deaf Scholarship – D Alexander	\$3,000	Congenital Adrenal Hyperplasia Trust NZ	\$1,500	Touch Compass Dance Trust	\$1,500
S Pivac	\$1,400			Touch Compass Dance Trust	\$3,000

Where does the money come from?

Rangatira Limited

This investment company was founded by Sir John McKenzie in 1937. Rangatira's initial investment was a majority interest in J R McKenzie Limited, the New Zealand-wide chain of department stores. Over the years, Sir John and other family members have gifted shares in Rangatira to the J R McKenzie Youth Education Fund, the J R McKenzie Trust and other charities. Charitable bodies hold over 60 percent of the issued share capital.

Chaired by Murray Gough, Rangatira has a policy of investing in a range of listed companies, as well as unlisted New Zealand companies with growth potential.

Rangatira is in a strong financial position, with shareholders' funds of \$131 million, minimal indebtedness and substantial liquid funds available for investment.

In 2007-08 the Trust received \$3.46 million from Rangatira Limited.

Contact: Ian Frame
(04) 472 0251,
www.rangatira.co.nz

Jayar Charitable Trust

The Jayar Charitable Trust is an investment fund whose returns are given to the J R McKenzie Trust to distribute for charitable purposes in New Zealand. The Jayar Charitable Trust is in effect an investment arm of the J R McKenzie Trust, which appoints its trustees.

The Trust's investment objective is to maximise returns over the long term, with tolerance for a loss one year in five. On average the Trust retains 1% more than the rate of inflation.

The balance of returns each year is given to the J R McKenzie Trust for distribution; since its inception in 1998 Jayar has contributed \$2.2M.



Lady Shirley McKenzie and Sir Roy McKenzie (1922-2007)

“... I have been able to harness my father's inheritance into a legacy for others.”



Left: Mum Sally, and son Jack, enjoying each other's company.

House of Bethany in Auckland provides rest time for those who've been caring for others – one family at a time for one stress-free weekend. Who comes? Families living in crowded accommodation, people stressed from looking after other people, or living in areas without facilities for children, people who can't afford a break. What's provided? All meals, activities for the children to give parents a break, chances to have fun together as a family. "It certainly meets a need in our society," say the Sisters who offer the service.



Left: "It's OK to feel angry sometimes, but what should you do and not do when you feel angry?" Talking about emotions at "Wise Up Walk Tall Tamariki" – a programme for 5-13 year olds run by The Methodist Mission (Dunedin). About 180 kids attend each year.

You can make a real difference



The J R McKenzie Trust distributes income from two sources – Rangatira Limited, the investment company set up by Sir John McKenzie, and the **Jayar Charitable Trust** (see page 20 for more information).

If you would like to contribute to the community via the J R McKenzie Trust, the easiest way is to make a donation or bequest to the Jayar Charitable Trust. Donations received are added to the capital of the trust, ensuring your generosity will be relevant and valuable year after year. You can use the Jayar Charitable Trust as a proven investor, and the J R McKenzie Trust as a distributor of philanthropic giving with a long and distinguished history.

Giving to the Jayar Charitable Trust is a simple and cost-effective alternative to setting up your own stand-alone philanthropic trust.

You can make a real and lasting difference to those in need throughout New Zealand.

There are no set-up costs. No administration fee is deducted from your donation. Jayar Charitable Trust has a very cost-effective management structure.

Your ongoing generosity can be acknowledged.

Contact: Iain Hines
(04) 472 8876
info@jayar.org.nz
www.jayar.org.nz

If you would like to contribute to the community via the J R McKenzie Trust, the easiest way is to make a donation or bequest to the Jayar Charitable Trust

*Iti noa ana, he pito mata –
With care, a small kumara will produce a harvest.*

